

Executive Registry
73-6814

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31 October 1973

The Honorable James R. Schlesinger
The Secretary of Defense
Washington, D. C. 20301

Dear Jim:

You expressed interest in this report,
which uses your name a bit. The real con-
clusions are on page 3, called "Basic
Observations."

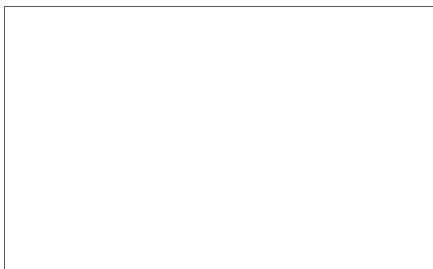
Sincerely,

W. E. Colby

W. E. Colby
Director

Attachment:

Report of the Special Subcommittee on
Intelligence of the Committee on
Armed Services, Subj: Inquiry Into the
Alleged Involvement of the Central
Intelligence Agency in the Watergate and
Ellsberg Matters



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