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Non-Communist World: Productive Capacity¹

(million b/d)

	<u>1985</u>	<u>1990</u>
<u>OPEC</u>	33.5	32.5
Persian Gulf	23.7	23.4
Saudi Arabia	10.7	10.7
Iran	4.0	3.5
Iraq	4.0	4.5
Kuwait	1.6	1.5
UAE	2.2	2.1
Qatar	0.7	0.7
Neutral Zone	0.5	0.4
Other OPEC	9.8	9.1
Algeria	1.1	0.9
Libya	2.2	2.4
Nigeria	2.0	1.9
Venezuela	2.4	2.2
Ecuador	0.2	0.2
Indonesia	1.7	1.4
Gabon	0.2	0.1
<u>Non-OPEC</u>	23.5	23.5
United States	9.8	9.5
Mexico	4.0	4.5
North Sea	3.2	3.2
Egypt	0.7	0.8
Other	5.8	5.5
<u>Total</u>	57.0	56.0

¹ Including natural gas liquids. Estimates are based on the midpoint of the consensus range of forecasts for maximum sustainable capacity. Capacity estimates for Kuwait and the UAE are based on the assumption that these two countries will continue to be reluctant to produce at MSC even during a crisis, although they will be willing to boost output above the self-imposed ceilings which would prevail in the absence of a disruption.

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Estimated 1982 Free World Oil Supply and Demand
(as of 22 February 1983)

(million b/d)

	<u>Production</u>	<u>Available Capacity¹</u>	<u>Consumption</u>	<u>Inventory Change</u>
Total	43.4	50.6	44.5	-1.1
OPEC	19.8	26.5	2.9	
Natural Gas Liquids	1.0	1.0		
OPEC Crude	18.8	25.5		
Algeria	.7	.9		
Ecuador	.2	.2		
Gabon	.2	.2		
Indonesia	1.3	1.6		
Iran	2.3	3.5		
Iraq	1.0	1.0		
Kuwait	.7	1.2		
Libya	1.2	1.8		
Neutral Zone	.3	.6		
Nigeria	1.3	2.2		
Qatar	.3	.6		
Saudi Arabia	6.4	8.5		
United Arab Emirates	1.3	1.3		
Venezuela	1.9	2.4		
Non-OPEC ²	23.5	24.1	41.6	
United States ³	10.2	10.2	14.7	
Canada	1.5	1.7	1.5	
Norway	.6	.6	.2	
United Kingdom	2.1	2.1	1.5	
Other OECD	.8	.8	15.0	
Non-OPEC LDC	6.9	7.2	8.7	
of which				
Mexico	3.0	3.1	1.5	
Net Communist Exports	1.5	1.5		

¹ Reflects government production ceilings.

² Including natural gas liquids and net communist exports.

³ Excluding refinery gain.