28 August 1987

S	ΓΔ	LΤ
J	I /-	١ı

MEMORANDUM FOR: Editorial Board, Studies in Intelligence

FROM:

Director, Center for the Study of Intelligence

SUBJECT:

Symposium, U.S., Japan, and High Technology

in the 21st Century

- 1. This will remind you that during the last meeting of the Board I mentioned that the Center would sponsor a conference on "Superpower and Superstate: The United States, Japan, and High Technology for the 21st Century." The Conference will be held at the Xerox Management Training Site, Leesburg, Virginia from 15 17 September.
- 2. This invites your participation in that Conference. We have arranged with Xerox sleeping accommodations and meals for 50 participants for the duration of the Conference (with early check-in the evening of 14 September). Meals will be provided for those who wish to commute, and plan their attendance around particular agenda items. If need be, the contract can be expanded.
- 3. We are attaching for your information, a statement of the conference's purpose, a partial list of those invited to attend and an agenda.

STAT

Attachments

THE UNITED STATES, JAPAN AND HIGH TECHNOLOGY FOR THE 21ST CENTURY

In 1970, in his book entitled The Emerging Japanese Superstate, Herman Kahn predicted the rise of a new kind of state -- militarily contained, but economically, technically, and politically powerful enough to influence the future course of the world. This prospect caused no reaction in Washington or Moscow. Indeed, the response at the Kremlin may very well have echoed Stalin's disdain when he asked of the Vatican, "How many divisions does the Pope have?" A high-tech-driven, economically powerful Japan, however, now threatens to disrupt both superpowers' preoccupation with mutual destruction with a challenge that threatens the preeminence of their economic systems.

The specter of England's decline has made Japan far more sensitive to the requirement for continuing modernization. The superpowers, in their mutual distrust, have not fared as well. While each of the superpowers sought dominance in high-tech weaponry, the Japanese sought dominance of high-tech commerce. The resulting transformation in the world trade balance has been dramatic. The trauma of defeat in World War II impressed upon the Japanese that the real basis of their country's security is social and political stability under the US nuclear umbrella. Therefore, when the OPEC oil crisis reawakened an age-old sense of vulnerability to outside energy sources and foreign political pressures, Japan was ready to embrace high technology to produce high-quality, energy-efficient goods for world markets. Japan's reliance on leading-edge technology and long-term developmental timetables has set a standard for high-tech competitiveness that is now being widely emulated by the newly-industrializing countries of the Pacific Basin, and countries such as China, North Korea, and Vietnam must now consider the likelihood of economic backwardness.

Today Japan is undergoing sweeping changes aimed at the 21st century that could well undermine all our assumptions about the utility of high technology. Japanese product development, which is first rate, will get even better, the Japanese are well into creative and innovative R&D, and Japan is already the foremost provider of capital in the world, a role previously played by Great Britain and the United States.

What steps should the United States take? Should US-Japanese relations be governed by cooperation or confrontation. After World War I, Lenin was alleged to have said that the key to Soviet hegemony in Asia was war between Japan and the United States. Will the trade war of the 1950s be repeated? We hope that this symposium will bring together some of the best minds from the public, private, and academic sectors to discuss strategies for the rejuvenation of American high-tech competitiveness. The starting point is a realistic assessment of the challenges that will carry Japan into the 21st century and their implications for US national interests.

Participants in Conference 15 - 17 September 1987 Zerox Training Center

Mr. Justin Bloom President, Technology International Inc. 11600 Georgetown Court Potomac, MD 20854

Dr. Ray E. Chapman Research Professor George Mason University 4400 University Drive Fairfax, VA 22030

Mr. Dean Collins Director, Systems Components Lab Mail Station 134 PO Box 655936 Dallas, TX 75265

Mr. Michael Cusumano Sloan School of Management MIT E52-555 Cambridge, MA 02319

Dr. Arthur M. Diness Associate Director of Research ONR Code 113 Arlington, VA 22217

Mr. Mark Eaton MCC 3500 West Balcones Circle Drive Austin, TX 78759

Dr. John Endicott Director, Institute for National Strategic Studies National Defense University Ft. McNair Washington, D.C. 20319

Norman D. Fast 16 Laurel Avenue PO 348 Wellesley Hills, MA 02181 (617) 431-8100

Dr. Horace Feldman

STAT

5 6

Dr. Ellen Frost Westinghouse Electric Corporation 1801 K Street NW 8th Floor Washington, D.C. 20006

Dr. Herbert Glazer Chairman, Department of Management The Kogod College of Business Administration 4400 Massachusetts Avenue, NV Washington, D.C. 20016

Dr. Chuck Hall Martin Marietta Corporation 6801 Rockridge Drive Bethesda, MD

Dr. Martha Harris U.S. Congress Office of Technical Assessment Washington, D.C. 20510

Mr. Tim Hauser
Deputy Assistant Secretary for Planning
International Trade Administration
Department of Commerce
Room 3850
Washington, D.C. 20230

Dr. A. Hellman PO 289 Clarksburg, MD 20871

Mrs. Pat Hill Hubbard
Vice President, Educational and Policy
and State Government Operations
American Electronics Association
2670 Hannover Street
PO 10045
Palo Alto, CA 94303

Ms. Sabina Javits
Department of Commerce
Herbert Clark Hoover Building
Room 4833
14th and Constitution Avenue
Washington, D.C. 20418

Mr. Peter A. Marino 1501 US Highway 22 C.S. #1 Plainfield, New Jersey 07061 Mrs. Nancy Miller Library of Congress Congressional Research Service Room Lm-413 Washington, D. C. 20540

Dr. Ronald A. Morse Woodrow Wilson International Center for Scholars 1100 Jefferson Drive, SW Washington, D.C. 20560

Dr. Charles Owens National Science Foundation Division of International Programs Room 1214 Washington, D.C. 20550

Dr. Michael Parker Science Advisor Office of Commanding General US Army Japan/IX Corps APO San Francisco, CA 96343

Dr. Stephen Piper Suite 502 1717 K Street, NW Washington, D.C. 20036

Mr. Martin Proclinik Department of State Director, OES/SCT Room 4530 Washington, D.C.

Mr. Mark Radtke Vice President Venture Economics Wellesley Hills, MA 02181

Mr. Daniel Reifsnyder
Deputy Director
Office of Cooperative Science & Technology Programs
OES/SCT
Room 4330
Department of State
Washington, D.C. 20036

Dr. Kay Rhyne DARPA 1400 Wilson Boulevard Arlington, VA 22209-2308 David Shanyo Director, Office of International Affairs NTIS 5285 Port Royal Road Springfield, VA 22161

Dr. Richard M. Spriggs
Staff Director Board Assessments
on NBS Programs
National Research Council
National Academy of Sciences
2101 Constitution Avenue
Washington, D.C. 20418

Mr. Tim Stone Motorola, Inc. Corporation Strategy Office 1303 E. Algonquin Road Schaumburg, IL 60196

Dr. Nathaniel Thayer

STAT

Woodie Turner NSA Headquarters International Planning and Programs XID 400 Maryland Avenue, NV Washington, D.C. 20546 (202) 453-8452

Ms. Jan Vardaman MCC 3500 West Balcones Circle Drive Austin, TX 78759

Mr. John Wibbe Director, NSA Attn: 5-51 9800 Savage Road Fort Meade, MD 20755

Ms. Deborah Wince Assistant Director for International Affairs Office of Science and Technology Policy Room 5002 New Executive Office Building Washington, D.C. 20506 (202) 395-7268

## STAND-BYS

Atsushi Akera George Mason Inst. George Mason University 4400 University Drive Fairfax, VA 22030 (703) 487-4870

Mr. Barry Beringer Room 4845 Herbert C. Hoover Building 14th and Constitution Avenue Washington, D. C. 20230 577-8181

Dr. Tamami Kusuda Room 4845 Herbert C. Hoover Building 14th and Constitution Avenue Washington, D. C. 20230 377-8181 Central Intelligence Agency

Washington, D. C. 20505

15 September 1987

Center for the Study of Intelligence

## SUPERPOWER AND SUPERSTATE: THE UNITED STATES, JAPAN, AND HIGH TECHNOLOGY FOR THE 21ST CENTURY

	15 September 1967		
	0730-0900	Registration	
STAT	0900-0915	Welcoming Remarks	Director Center for the Study of Intelligence
	0915-1015	Japan and the 21st Century	Dr. Ronald Morse Wilson Center
	1015-1030	Break	
	1030-1130	Internationalization and Japan	Dr. Martha Harris Office of Technology Assessment
	1130-1250	New Materials Research	Dr. Richard Spriggs National Academy of Sciences
	1250-1350	Lunch	
	1330-1445	Science Counselors: The American Presence	Mr. Justin Bloom Technology Inter- national Inc. Dr. Charles T. Owens National Science Foundation
	1445-1500	Break (No Coffee)	
	1500-1600	Semiconductor Materials	Mr. Dean Collins Texas Instruments
	1730-1900	Dinner	

16 September 1987		
0900-1000	United States Military Weapons and Japan	Dr. Stephen Piper Charles L. Fishman PC
1000-1015	Break	
1015-1115	The Japanese Perspective on Space	Mr. William W. Turner NASA
1115-1215	Prospects for Change in Japanese High-Tech Strategies	Mr. Tim Stone Motorola Corporation
1215-1345	Lunch	
1345-1445	Preparations for Japanese Technical Information	Mr. Atsushi Akera George Mason University
1445-1500	Break	
1500-1600	MITI and the Enterprise State	Mr. Mark Eaton MCC
1600-1700	Biotechnology Developments in Japan	Dr. Alfred Hellman Science Adviser to the Assistant Secretary for Trade Development, Department of Commerce
1730-1900	Dinner	
17 September 1987		
0900-1000	Venture Capital and Japan	Mr. Mark Radtke Vice President Venture Economics
1000-1130	Whither America?	Audience Recommendations
1130	Conclusion	
1200	Lunch	

Central Intelligence Agency

Washington, D. C. 20505

Center for the Study of Intelligence

## SUPERPOWER AND SUPERSTATE: THE UNITED STATES, JAPAN, AND HIGH TECHNOLOGY FOR THE 21ST CENTURY

	15 September 1987		
	0730-0900	Registration	
STAT	0900-0915	Welcoming Remarks	Director Center for the Study of Intelligence
	0915-1015	Japan and the 21st Century	Dr. Ronald Morse Wilson Center
	1015-1030	Break	
	1030-1130	Internationalization and Japan	Dr. Martha Harris Office of Technology Assessment
	1130-1250	New Materials Research	Dr. Richard Spriggs National Academy of Sciences
	1250-1350	Lunch	
	1330-1445	Science Counselors: The American Presence	Mr. Justin Bloom Technology Inter- national Inc. Dr. Charles T. Owens National Science Foundation
	1445-1500	Break (No Coffee)	
	1500-1600	Semiconductor Materials	Mr. Dean Collins Texas Instruments
	1730-1900	Dinner	

16 September 1987		
0900-1000	United States Military Weapons and Japan	Dr. Stephen Piper Charles L. Fishman PC
1000-1015	Break	
1015-1115	The Japanese Perspective on Space	Mr. William W. Turner NASA
1115-1215	Prospects for Change in Japanese High-Tech Strategies	Mr. Tim Stone Motorola Corporation
1215-1345	Lunch	
1345-1445	Preparations for Japanese Technical Information	Mr. Atsushi Akera George Mason University
1445-1500	Break	
1500-1600	MITI and the Enterprise State	Mr. Mark Eaton MCC
1600-1700	Biotechnology Developments in Japan	Dr. Alfred Hellman Science Adviser to the Assistant Secretary for Trade Development, Department of Commerce
1730-1900	Dinner	
17 September 1987		
0900-1000	Venture Capital and Japan	Mr. Mark Radtke Vice President Venture Economics
1000-1130	Whither America?	Audience Recommendations
1130	Conclusion	
1200	Lunch	