

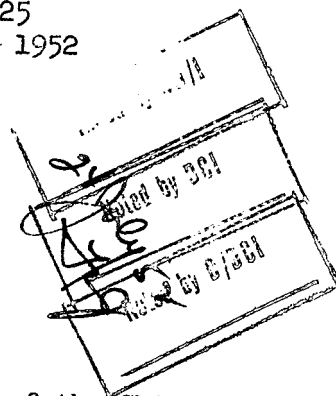
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15 July 1952

DCI

INTELLIGENCE ADVISORY COMMITTEE

PROGRESS REPORT

PROJECTS COMPLETED



1. SE-29: Present and Potential Offensive Capabilities of the Chinese Nationalists, and Probable Reactions to an Identifiable US Program of Preparing the Nationalists for Offensive Operations against the Chinese Communists, published 18 June 1952.
2. SE-30: Probable Soviet Courses of Action with Respect to Berlin Through Mid-1953, published 6 June 1952.
3. SE-31: Consequences of the Termination, under the Terms of the Battle Act, of US Aid to Denmark, published 3 July 1952.
4. NIE-66: Probable Developments in Argentina, published 13 June 1952.
5. Soviet and Satellite Activities and Potential in the Production and Use of Catechol. Requested by Air Force in May 1951. CIA draft, including Navy and Air Force contributions concurred in by SIC agencies on 17 March 1952. Published 15 July 1952 (CIA/SI 5-52).
6. Coordination in Berlin (IAC-M-64, Revised, M-70, M-75)  

The IAC agreed to suspend action on the problem with advice to General Truscott to proceed as appropriate with the intelligence chiefs in Germany.
7. Critical National Intelligence Objectives with Respect to Communist China. (IAC-D-50, D-50/1, M-71, M-74)  

The IAC approved on 12 June the revision of DCID 4/2.
8. Monitoring of Warning-of-Attack Messages by the Watch Committee (IAC-D-52, M-75)



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PROJECTS CANCELLED

9. NIE-68: Probable Developments in Chile. (IAC-M-75)

PROJECTS IN PROCESS

A. National Intelligence Estimates

10. NIE-40: Potential Military, Economic, and Scientific Accretions to the USSR Resulting from the Acquisition of Western Europe in the Foreseeable Future

Priority: Routine\*

Status: Scheduled by ONE in late May 1951 (see Item 14, IAC-D-1, dated 1 November 1950). Referred for action to EIC in June 1951. EIC contribution has been received. A draft is being prepared in ONE. Target date for draft to the IAC representatives: 15 August.

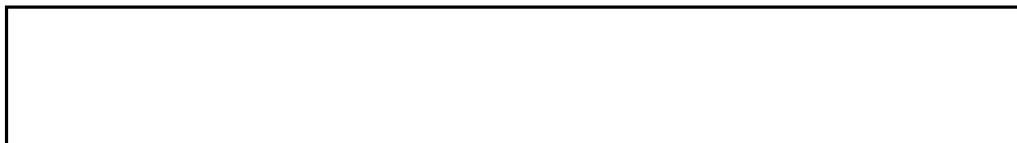
11. NIE-45: Probable Attitudes and Policies of the Free World toward the East-West Conflict

Priority: Routine

Status: At the IAC meetings on 14 and 24 April (IAC-M-67, para. 6, and IAC-M-68, para. 1), it was agreed that an estimate on this general subject would replace NIE-45, cancelled by the IAC. Terms of reference were prepared by ONI and submitted to ONE on 5 May. On 13 May ONE circulated these with recommendations for modifications. All agencies concurred. Board action on revised terms of reference has been deferred pending progress on NIE-64 (Part II).

12. NIE-47: Communist Intentions and Capabilities in Asia

Priority: Routine



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\*Priorities used in decreasing order of urgency are: Crash, Urgent, High, Routine and Deferred

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Following receipt of agency contributions, a Staff draft was circulated to the Board for general comment and to the IAC agencies for specific review of data in appendixes.

13. NIE-56: Likelihood of Loss of Important Economic Resources of Selected Foreign Areas

Priority: Routine

Status: A series of estimates to cover this subject authorized by the IAC on 11 October at the request of G-2. Contributions to Part I (Economic) are being handled through the EIC. EIC contribution on Near, Middle, and Far Eastern and South Asian areas was received on 24 April. ONE is drafting terms of reference on Parts II (Factors Affecting Availability) and III (Conclusions) for these areas. EIC contribution on Latin America and Africa is due 1 August.

14. NIE-58: Relations Between the Chinese Communist Regime and the USSR: Their Present Character and Probable Future Courses

Priority: Routine

Status: A draft is being considered in ONE. Target date for circulating a draft to the IAC representatives: 25 July.

15. NIE-59: Relative Strategic Importance of East-West Trade to the Soviet Orbit and to the Rest of the World

Priority: Routine

Status: Initiated in response to NSC requirement (see NSC memorandum to Special Committee on East-West Trade, dated 8 October, enclosing memorandum, dated 4 October from Mr. Dulles to Executive Secretary, NSC). On 16 November, the Project was referred to the EIC by the IAC representatives. Target date for EIC review of the final paper and presentation to ONE has been moved to 21 August.

16. NIE-61: Consequences of Communist Control over the Indian Subcontinent

Priority: Routine

Status: Authorized by the IAC on 20 December 1951, at the request of State. Board approved draft on 26 June for circulation to IAC representatives, who met on 14 July.

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17. NIE-63: France's Prospective Ability to Play a Major Role in the Western Security System

Priority: Routine

Status: Authorized by the IAC on 13 March at the suggestion of the Board. IAC representatives met on terms of reference on 7 April. The Office of Scientific Intelligence contribution and those of the Defense agencies have been received. The Department of State contribution is expected about 15 July.

18. NIE-64  
(Part I): Soviet Capabilities for General War, through Mid-1953

Priority: High

Status: Authorized by the IAC on 13 March at the suggestion of the Board. Target date: 1 September. IAC representatives approved terms of reference on 14 April. All contributions have been received. A preliminary draft is being considered in ONE.

19. NIE-64  
(Part II): Soviet Bloc Courses of Action through Mid-1953.

Priority: High

Status: Authorized by the IAC on 13 March at the suggestion of the Board. Target date: 15 September. IAC representatives approved terms of reference on 2 May. All contributions have been received. A draft is being prepared in ONE.

20. NIE-65: Soviet Bloc Capabilities, through 1957

Priority: Routine

Status: Authorized by the IAC on 13 March at the suggestion of the Board. IAC representatives approved terms of reference on 6 June. Defense contribution due 26 September; OIR contribution due 17 October; and the Office of Research and Reports contribution due 31 October.

21. NIE-67: Probable Developments in Venezuela

Priority: Routine

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Status: Requested by State and authorized by the IAC on 27 March. Target date: 1 August. Air Force, ONI, and G-2 contributions were received in early May. State contribution was received on 20 June. IAC representatives will meet on a draft on 18 July.

22. NIE-69: Probable Developments in French North Africa, Spanish Morocco, and Libya

Priority: High

Status: Initiated by ONE and authorized by the IAC on 24 April. IAC representatives approved terms of reference on 1 May. All contributions have been received. A draft is being prepared in ONE.

23. NIE-70: Conditions and Trends in Latin America Affecting US Security

Priority: Routine

Status: Initiated pursuant to paragraph 2f. of Estimates Program of the Board of National Estimates circulated 5 May 1952 and IAC action on ONE memorandum dated 29 April. Target date: 1 August. Draft terms of reference were approved by the IAC representatives on 13 May. ONI and Air Force contributions were received on 16 June. That of G-2 on 17 June. Awaiting State contribution due 23 June.

24. NIE-71: Probable Outlook for Italy

Priority: Routine

Status: Initiated pursuant to paragraph 2d. of Estimates Program of the Board of National Estimates circulated 5 May 1952. Target date: 15 September. IAC representatives approved terms of reference on 20 May. Contributions are due on 20 August.

25. NIE-72: Probable Developments in the Union of South Africa

Priority: Routine

Status: This estimate was projected in the Program of Estimates for the remainder of 1952. On 21 May the IAC concurred in scheduling this estimate. Target date: 1 September. IAC representatives approved terms of reference on 24 June. Contributions are due on 25 July.

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26. NIE-73: Conditions and Trends in the Middle East Affecting US Security (US OFFICIALS ONLY)

Priority: Routine

Status: Board recommended to IAC on 26 June the scheduling of this estimate. IAC concurred on 3 July, on which date the IAC representatives met on terms of reference. Target date: 1 October. Contributions are due on 2 September.

B. Scientific Intelligence Estimates

Except as otherwise noted, the following projects were initiated by CIA and approved by SIC for production.

27. Foreign Activities and Potential in Cloud Explosives

Estimated Date of Publication: July 1952

Status: Initiated by SIC in May 1951. CIA draft produced with assistance of SIC agencies circulated to the interested SIC members on 14 July for comment and/or concurrence.

28. Status of Soviet Medical Research

Estimated Date of Publication: July 1952

Status: CIA draft, including contributions from SIC agencies, being coordinated through the JMSIC.

29. Status of Soviet Developments in the Field of Physics

Estimated Date of Publication: August 1952

Status: Contributions have been received from SIC agencies. First draft will be circulated to SIC members by 18 July.

30. Status of Soviet BW Program

Estimated Date of Publication: August 1952

Status: Prepared in CIA on basis of contributions received from the SIC agencies. First draft has been reviewed by JBWIC. Revised draft under preparation in OSI to be reviewed by JBWIC by end of July. Publication date extended to incorporate recently acquired data.

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31. Status of Soviet CW Program

Estimated Date of Publication: August 1952

Status: CIA draft, including SIC agencies' contributions, will be forwarded to the JCWIC for review about 16 July.

32. Status of Soviet Metallurgy Program

Estimated Date of Publication: November 1952

Status: Terms of reference approved by the ad hoc committee on 1 November 1951. Contributions from SIC agencies are expected by 1 September. (The part of this paper which covers Powder Metallurgy requested by SIC in May 1951 was forwarded to SIC members 14 July.)

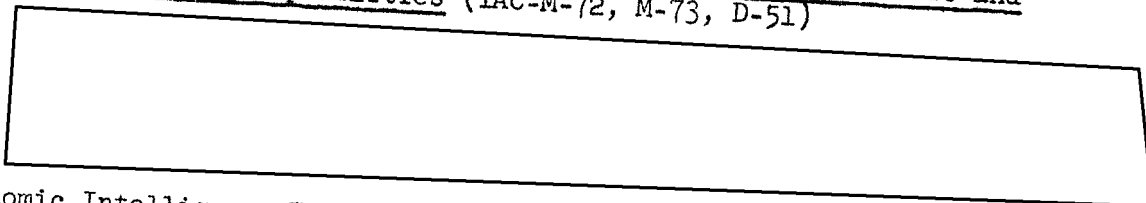
33. Development and Utilization of Science in the Soviet Union

Estimated Date of Publication: November 1952

Status: Upon completion of the foregoing reports, CIA will write first draft for SIC consideration.

34. RDB Request for Intelligence Estimate of Soviet Scientific and Technological Capabilities (IAC-M-72, M-73, D-51)

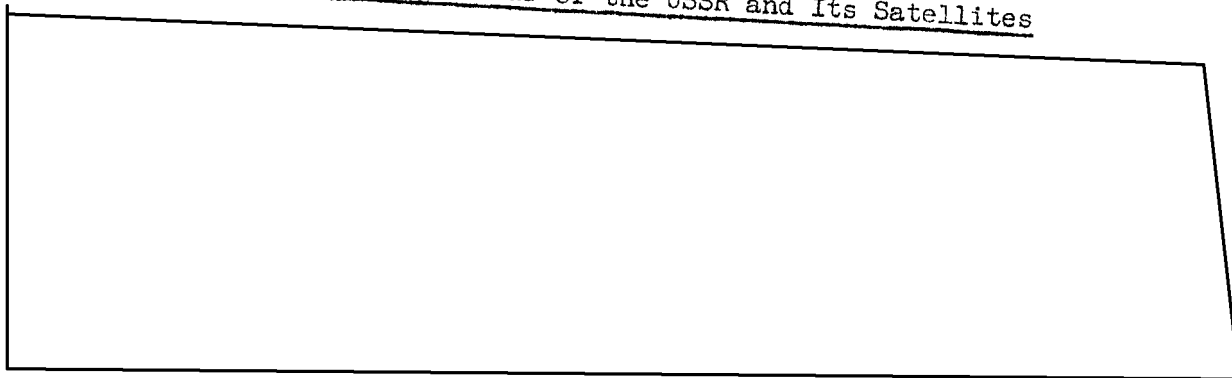
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C. Economic Intelligence Estimates

35. Economic Capabilities for War of the USSR and Its Satellites

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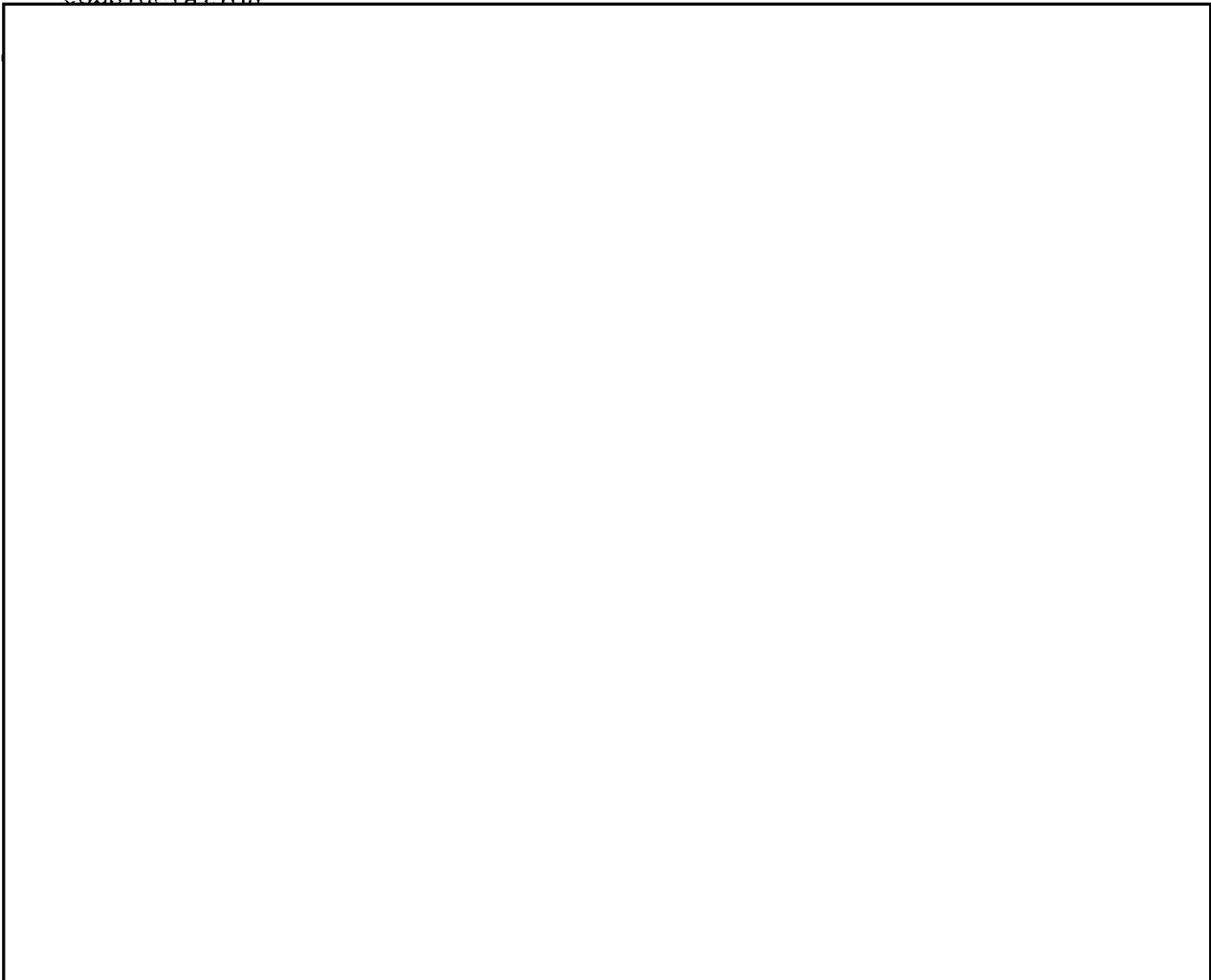


D. Other Items of Concern to the Committee

37. Paper Mills and Fabrication and Source Control  
(IAC-M-66, D-54)

The recommendations of an IAC ad hoc subcommittee for the establishment of an interagency source control mechanism are awaiting IAC consideration.

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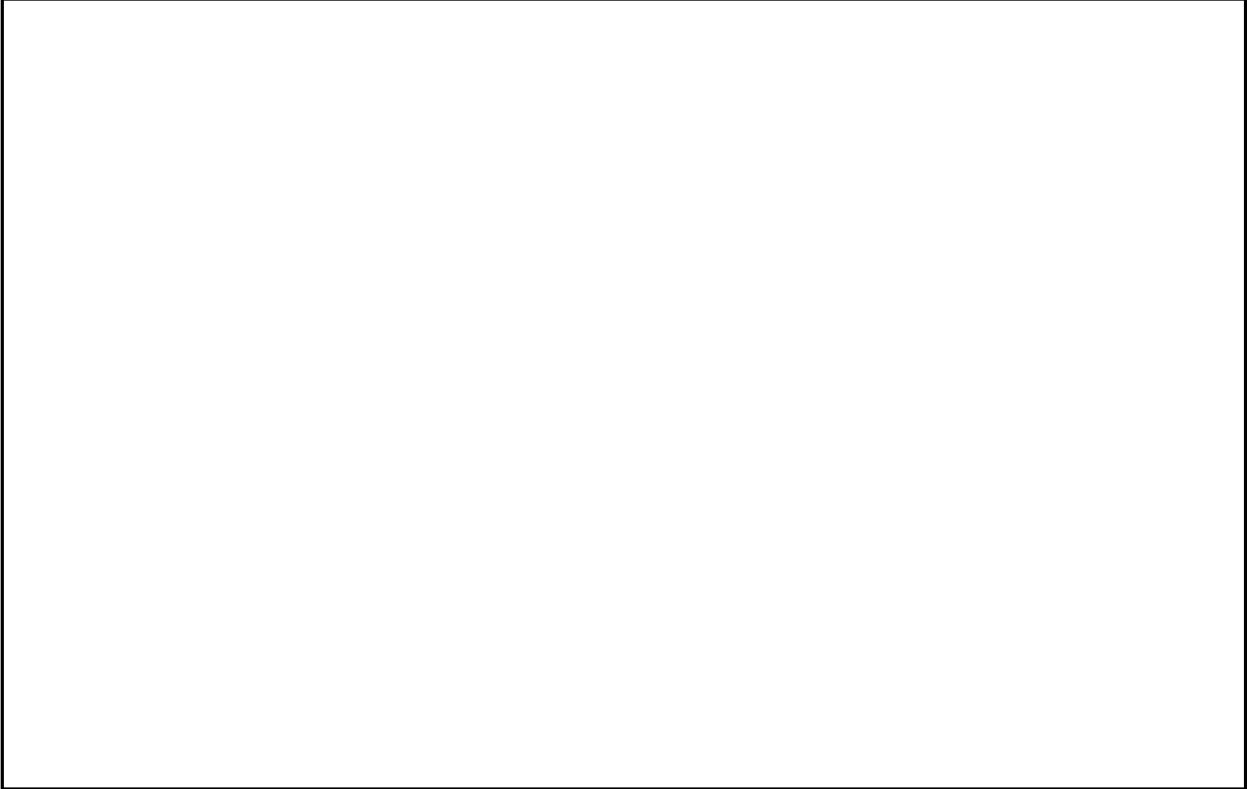


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