

THE DIRECTOR OF
CENTRAL INTELLIGENCE

National Intelligence Council

19 May 1982

NOTE FOR:

[REDACTED]

SA/DCI

OGI, in my view, may be too optimistic about the entire LDC/Comecon debt situation (NID, 10 May 1982). Questions which might be answered with the LA data they have:

- (1) What is the total world refinancing need in 1982?
- (2) What is the total Latin American refinancing need in 1982?
- (3) What is the total exposure of US banks in Latin America?

Note that the April 1981 analysis attached offers an alternative emphasis view of possible dangers which the DCI might find of interest.

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*DCI: Will pass down questions to
DDI on 20 May - AM.*