2 2 SEP 1982

MEMORANDUM FOR: Acting Director of Central Intelligence

FROM

: Robert M. Gates

Deputy Director for Intelligence

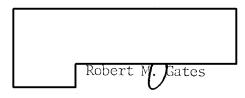
SUBJECT

: Energy Reports for Secretary Shultz

- 1. Action Requested: Forward the attached reports to Secretary Shultz.
- 2. Background: The attached reports respond to questions posed by Secretary Shultz in discussions with you earlier this month. The studies address the following issues:
  - o The oil and gas market outlook over the next five years.
  - o The impact of a Mid-East oil supply cutoff.
  - o The potential for US help in developing Third World oil resources.

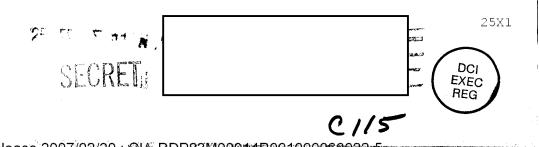
In addition to the attached material we have included a recently published report on The Newly Emerging Third World Oil Producers. This report supplements the typescript we are forwarding on the last question.

I have also attached a note for you to use in forwarding the package if you are not planning to see him soon.



Attachments: As Stated

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SUBJECT: Energy Reports for Secretary Shultz

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