Analysis Of World Tank Ship Fleets october 1, 1952

SUN OIL COMPANY
PHILADELPHIA, PENNA.

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STATISTICAL RESEARCH DIVISION
SUN OIL COMPANY
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As in the past, the Tabulating Division of the Sun Oil Company prepared the basic tabulations from which the finished tables were constructed. The saving in effort thus effected, contributed materially to the amount of statistical detail which it was possible to incorporate in the tables.

To the staff of the Statistical Research Division fell the tasks of planning the statistical presentation and preparing the analysis of the data. Both phases were under the general supervision of Mr. J. Hunter McDowell of that Division.

Joseph T. Wilson, Jr., Manager, Statistical Research Division

SUMMARY AND CONCLUSIONS

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From an examination of the particulars of the existing tank ship fleet as well as those for tank ships under construction, together with relevant historical comparisons, the more important findings would appear to be:

- 1) Both in the number of vessels and in their average size and speed the present world fleet has shown significant gains since 1945.
- 2) The average vessel presently under construction materially exceeds in size and speed not only the average tanker in existence, but also the norms for ships under construction or on order as recently as in 1950. Moreover, the unprecedented number of tankers in the present peace time building program will increase the carrying capacity of the 1957 world fleet by 56.3% with no losses or by 39.5% if all vessels over twenty years of age are deleted. These extremes represent average annual increases of 9.3% and 6.9%, respectively.
- 3) From the immediate postwar situation wherein nearly 60% of the world's carrying capacity was under United States registry, our relative portion has successively declined to its present position of just under 30%.

ANALYSIS

- 4) The United States' position will undoubtedly evidence a further decline during the next five years, since building programs of the other major fleet owners far surpass that of this country. Fresent indications are that at the end of 1957 our portion of the world tank ship fleet will not exceed 22%.
- As a consequence of the practice adhered to by many United States owners of placing vessels under friendly foreign registry, this country controls a considerably greater portion of the world fleet than is indicated by flag statistics. On October 1, 1952 for example, United States flag vessels represented 29.4% of the capacity of the world, whereas our control extended to 44.1%. Nevertheless, the trends indicated in points 3 and 4 are unmistakably in evidence whether our position be judged by flag or by control.
- 6) Emanating from accelerated building programs in the War period, age distributions of the major flags of the world and of individual fleet owners reflect a heavy concentration of tonnage constructed during the period 1942 through 1945.

 This unbalanced condition will have a profound effect on the timing of tanker replacements for many years to come.

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ANALYSIS

WORLD INVENTORY

On October 1, 1952 the World fleet of ocean-going tank ships (2,000 gross tons and greater) totalled 2,292 vessels. In sheer numbers this represents an increase of 381 ships since the immediate postwar date of September 1, 1945 and a gain of 161 since April 1, 1951, the most recent prior date of comparable data extending back to 1900.

Physical numbers, however, are a poor yardstick for measuring a fleet of vessels. Not only has the average size of tank ships grown materially through the years, but also the speed at which they cruise. On October 1st, 1952 the aggregate deadweight of the world fleet was 31,318,300 tons. From April 1951 this was a gain of 3,063,200 tons (10.8%), and from September 1945 an increase of 7,402,000 (30.9%). Of even greater import are the changes in the world fleet if increases in speeds are taken into account as well as greater physical capacity. By equating the world fleet to an equivalent number of T2-SE-Al vessels on the basis of 16,765 deadweight tons and a speed of 14.5 knots, the October 1st carrying capacity was 1,726.8 T-2's. This compares to 1,544.1 as of April 1, 1951 and 1,264.5 in September of 1945, for percentage gains of 11.8 and 36.6, respectively. Significantly, the actual gain in T-2 equivalents in the last 18 months, 182.7, matched the carrying capacity of the entire world fleet in 1920, and the 462.3 T-2 increase since the end of World War II nearly equalled the magnitude of the world's tankers as recently as the beginning of 1930.

While aggregates emphasize the phenomenal growth in overall carrying capacity, averages point out equally important trends in the constitution of the tanker fleet. In October, the average deadweight of the world fleet was nearly 13,700 tons. Comparisons with earlier periods show an average capacity of about 13,250 tons in April 1951 and 12,500 tons immediately postwar. Thus, in a period of only slightly more than seven years the average tanker has increased in size by nearly 10%.

In average speed a similar steady rise has been in evidence. When weighted by deadweight tonnage the world fleet of September 1945 averaged 12.8 knots. By April 1951 this average had risen to 13.3 knots and still further to 13.4 knots on October 1st. Again, in this period of approximately seven years there has occurred a rise of about 4 1/2% in the speed of the average tanker.

FLAG OF REGISTRY

The United States continued to hold its rank as the largest single country of registration for tank ships, although our position declined in both absolute terms and in percentage of the world fleet. On October 1st, 1952 29.4% of the total carrying capacity (based on T-2 equivalents) was under the United States flag. By comparison, however, in April 1951 this was 33.0%, and at the end of the War, 59.8%. We emerged from hostilities with a domestic fleet which was the equivalent of 756.2 T-2's. Primarily through foreign sales of wartime built T2-SE-Al vessels, our fleet had declined to 510.0 T-2 equivalents by April 1, 1951, and slightly further to 508.3 in October of 1952. This represents an overall decline of nearly one-third in the carrying capacity of the United States tanker fleet between 1945 and 1952.

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Obviously, where one country has declined as a per cent of the world total, others must have advanced correspondingly. While several smaller owners such as Honduras, Liberia, and Yugoslavia have evidenced phenomenal relative growth since 1945, by far the greatest portion of the actual increment has accrued to countries already owning large fleets at that time. For example, in September of 1945 the British Empire's tanker fleet was the equivalent of 190.8 T-2's and represented 15.1% of the world. By October of 1952 Britain's fleet had grown 78.5% to 340.5 T-2 equivalents and it accounted for 19.7% of the world total. Fositionally, Britain was second in size on both dates. Even more striking has been the development of the Norwegian fleet. At the end of the War this country was third in size with 105.7 T-2 equivalents or 8.4% of the world fleet. Since that time Norway's fleet, although still third, grew to nearly 2 1/2 times this size, and its fleet of 258.3 T-2 equivalents represented 14.9% of the October 1st world total.

While flag of registration has traditionally been the criterion by which relative changes of countries' fleets are gauged, this measure has certain inherent imperfections and limitations. These are a consequence of the fairly widespread practice, particularly among United States owners, of placing all or a portion of their fleets under a friendly foreign flag. Consequently, a considerable additional portion of the world fleet can be considered as being effectively under United States control since it is owned either by United States nationals or by subsidiaries of domestic corporations. To illustrate, in October of 1952 there was a total of 761.0 T-2 equivalents either owned or controlled by the United States, this being 44.1% of the entire world fleet.

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Earlier comparisons reveal 755.9 T-2's as of April 1, 1951 for 49.0% of the world fleet of 1,544.1 T-2's, and 704.2 of a total of 1,352.3 (52.1%) on September 1, 1949. Thus, while effective control as opposed to a flag criterion yields considerably greater carrying capacities and percentages, there is no change in the direction of the movement of the United States' portion of the world fleet. Specifically, despite the absolute growth of 56.8 T-2 equivalents under United States control between September 1949 and October 1952, our portion of the world's tank ships declined 8 percentage points.

SPEED AND DEADWEIGHT TONNAGE

While the continuing increases in tanker speeds and sizes were referred to under 'World Inventory", details of this growth deserve specific mention. In October 1952, nearly 30% of the carrying capacity of the world fleet was found in the 14 to 15 knot speed group and the 16,000 to 17,000 deadweight tonnage group, in which category falls the T2-SE-A1. Also on this date, there were in service 149 tankers which were both faster and larger than the T-2, this group being the equivalent of 232.1 T-2's, or 13.4% of the world total. The growth trend is emphasized by the change that has taken place since January 1, 1949, at which time there were only 60 of these large, fast vessels, aggregating the equivalent of 79.2 T-2's or 6.2% of the then world fleet. Thus, in this 45 month period, while the carrying capacity of the world increased only slightly more than one-third, the portion of the world fleet represented by these large ships more than doubled, and their equivalent in terms of T-2's nearly trebled.

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Significant differences are noted in the speed comparison of the world fleet by flags. All United States tankers averaged 14.6 knots on October 1, although with the exclusion of government owned vessels the average for the private sector alone was only 14.2 knots. This, however, was the fastest average speed among the major flags, with Panama, Norway and the British Empire following in that order with average speeds of 13.6, 13.2 and 12.5 knots. The average speed of all vessels under United States control was 14.4 knots, although once again with the exclusion of those owned by the Military and the Maritime Administration this drops to 14.1. That portion of the U.S. controlled fleet under Panamanian registry, however, averaged 14.5 knots, indicating that this flag has been chosen by a considerable number of the owners of faster vessels. Since September 1945 all major flags have contributed to the world increase in speeds. The rise, however, has been uneven, led by Panama, up 2.5 knots, followed by the British Empire and Norway, both faster by slightly more than one knot, and the United States, up 0.9 knot.

Turning to average deadweight tonnages, the same kind of disparity is noted with respect to the present composition by flags, and the rates of increase since 1945. Among the four major tanker owning countries, the October 1, 1952 fleet of the United States ranked first in average size, 15,360 deadweight tons. Panamanian vessels with an average of 15,190 tons were second, followed by Norway and the British Empire, 14,850 tons and 12,520 tons, respectively. An entirely different picture is obtained, however, in the increases in average deadweights from September 1, 1945. Among these same four countries,

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the United States showed the smallest main, only 4%. In this period the average tonnage of Norwegian tankers rose nearly 16%, that of the British Empire 22%, while the Panamanian increase was in excess of 33%. All privately owned tankers under the United States flag averaged 15,770 deadweight tons on October 1st, while all United States controlled vessels excluding those owned by the Government were slightly smaller, 15,560 tons on the average. Of the four earlier mentioned countries, only the fleet of the British Empire was exceeded by the world average of 13,660 deadweight tons.

AGE

In no other facet of fleet characteristics will tanker owners and builders be confronted by a more perplexing problem than is revealed by an age analysis. Obviously, the magnitude of the capital outlay required for the purchase of a modern tanker requires considerable planning and foresight on the part of prospective owners. Moreover, successive cycles of a dearth of contracts followed by periods in which orders greatly exceed the capacity of existing ways seriously affect the shipbuilding industry and to a lesser extent the economies of shipbuilding countries.

Assuming a twenty year life for tankers, the most desirable age distribution would be one in which approximately 5% of carrying capacity needs replacement each year. This, of course, would be 4% annually if a life span of 25 years were assumed to be normal. Under either assumption, any allowance for growth would obviously impart an upward adjustment to replacement capacity based strictly on fleet retirements. Naturally, individual operators seldom own enough vessels to balance their fleets on an annual basis. But, if in the aggregate

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each country's fleet were so constituted, the problem of uneven replacement would not now be facing tanker owning nations. Looking at the present world fleet, it is apparent that as a result of wartime building, wide discrepancies exist between the actual age distribution and any reasonably well balanced pattern. Using twenty years as an example, the optimum T-2 capacity for each of the last twenty years would be 5% of the world total of 1,726.8 or approximately 86 T-2's. Presently, there exist 672 T-2 equivalents constructed in 1943, 1944, and 1945, an excess of approximately 414 T-2 equivalents over normal replacement in these three years combined. Perspective on the magnitude of the problem is afforded by the realization that 414 T-2 equivalents are nearly defourth of the present world total.

When applied to the United States fleet, a similar computation discloses an even greater relative imbalance. Our present fleet of 508.3 T-2 equivalents would represent on a balanced twenty year pattern an annual carrying capacity of approximately 25 1/2 T-2's. On this basis, the four year period from 1942 through 1945 should account for about 102 T-2 equivalents, whereas in the actual fleet, vessels built during these years aggregate nearly 405 T-2's. Thus, in this span normal replacement is exceeded by approximately 303 T-2's, or just under 60% of our existing total fleet. Substantially the same result is obtained if only the private sector of the United States fleet is examined. Of the present total of 399.3 T-2 equivalents, about 311 were built in the years 1942 through 1945. This number exceeds the normal four year replacement expectation of nearly 80 T-2's by about 231, equivalent to some 58% of the October 1st fleet.

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"Block obsolescence", by which term this situation is often described, will perforce occupy the attention of tank ship owners for many years to come. Moreover, as the age of large portions of present fleets approaches twenty years, the greater is the need for a carefully considered replacement program.

By the end of 1952 all tankers built in 1932 or earlier years exceeded twenty years of age. Of the world fleet, 201.1 T-2 equivalents or 11.8% of total carrying capacity fell in this category. Among the major flags approximately this same portion applied to both the British Empire and Norway (11.5% and 10.1% respectively). United States and Panama, however, departed materially from the world experience. In the latter country 17.1% of the fleet, the equivalent of 28.3 T-21s, was in this older group. In sharp contrast, only 2.9% of the fleet capacity under the United States flag was built prior to 1933. The 14.7 T-2 equivalents so represented were all privately owned, however, and if measured against the total private fleet the portion becomes 3.7%.

A further breakdown of the United States private fleet in excess of twenty years of age discloses only one T-2 equivalent owned by a non-oil company. Thus, less than one per cent of the privately owned non-oil fleet was in this older group, as compared to five per cent of the carrying capacity owned by oil companies. For the purpose of this analysis, an oil company is defined as an enterprise which itself engages or whose parent concern engages in some phase of the oil business other than that of the ocean transportation of oil. Conversely, a non-oil company is described as one whose sole petroleum activity is that of transporting crude oil or products by tank ships.

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Further insight on the age composition of the principal fleets is afforded by an examination of average ages weighted by T-2 equivalents. All tank ships of the world averaged 9 years and 5 months of age as of October 1, 1952. Those of the British Empire and Panama were slightly older, 9 years 6 months, and 9 years 11 months respectively while Norwegian fleets were considerably younger, averaging only 7 years and 5 months. All United States flag tankers averaged 9 years and 3 months of age, while for the privately owned sector the age was 9 years and 4 months. The earlier mentioned differences between the ages of oil and non-oil company owned fleets is also apparent in the averages. Oil company vessels were 9 1/2 years old on the average, slightly in excess of the world figure, while all non-oil company owned vessels were just under 9 years in average age.

A comparison of the October 1st average ages with those of April 1, 1951 provides an indication of the balance between flag transfers and fleet losses and replacements. In this 18 month period the average age of the world fleet increased 4 months. Changes in the major fleets were +15 months for the United States, -1 month for the British Empire, -15 months for Norway and +21 months for Panama.

Another interesting aspect of the age composition of tanker fleets relates to the portion built since the War. Overall, just under 1/3 of the October 1st world fleet was constructed in 1946 or subsequent years. Comparative figures for the major tanker owning countries show Norway far in the lead with 60 1/2% of its carrying capacity built since the War. The British Empire and Panama both had slightly more than 1/3 of their fleets in this newer age grouping, while the United States had only about 6 1/2%. A further breakdown

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of this latter figure discloses that oil companies had slightly in excess of 9% of their carrying capacity in postwar built vessels, compared to less than 1% for the non-oil group.

OWNERSHIP OF UNITED STATES PRIVATELY OWNED FLEET

On October 1st the United States privately owned fleet of 428 tank ships aggregated 395.3 T-2 equivalents. Of these, 272.2 or 58.9% were owned by oil companies, while the remainder, 123.1 (31.1%), was owned by carriers which did not participate in any other phase of the oil business than that of ocean transportation. These percentages show a slight gain in favor of the non-oil carriers when compared to September 1, 1949, at which time the split was 69.7% to 30.3%. During this same interval the change in the carrying capacity of the entire private fleet was lower by 1/2 of a T-2.

In October 1952 individual owners of five or more tankers numbered 14 in the oil group and 10 in the non-oil, for a total of 24. Of these, the largest in terms of parent organizations, was Standard Oil Company (New Jersey) with 57.4 T-2's amounting to 14.5% of the private fleet, 11.3% of the total U. S. fleet, and 3.3% of the world. The second largest owner was Gulf Oil Corporation with 8.4% of the private fleet and correspondingly smaller percentages of the total United States and world tank ships. Third in rank, and first among the non-oil group, was National Bulk Carriers Incorporated with about six per cent of the private United States carrying capacity. Among the 24 owners of five or more tankers, average fleet speeds were grouped rather closely around the overall mean of 14.2 knots, although the range of the averages was between 12.8 and 15.6 knots.

able, with the youngest company fleet being 7 1/2 years old and the oldest 14 1/2 years. As mentioned earlier, oil company owned vessels were on the average slightly faster and older than those owned by non-oil interests.

OIL COMPANY, NON-OIL COMPANY AND GOVERNMENT OWNERSHIP OF THE WORLD FLEET

Throughout the world, 32.9% of tank ship carrying capacity was owned on October 1st by corporations whose other activities were such that they were numbered among the oil companies. Also on that date 55.4% of the world's capacity was owned by non-oil companies, and 11.7% by various governments. Considerable change in this composition is noticeable from January 1, 1949 at which time the oil group owned 47.1%, non-oil interests 36.9% and governments 16.0%. In this same time period there has also occurred a pronounced decline in the portion of the world fleet owned by United States oil companies. In January of 1949 this was 33.1% and in October of 1952 only 25.6%.

As of October 1st, the average speed of all oil company vessels was 13.5 knots, nearly 1/2 knot faster than the 13.1 knots recorded for non-oil company ships. Government owned vessels were considerably faster, 14.4 knots, although with the exclusion of the extremely fast (16.2 knots) United States Military fleet and the few vessels owned by the Maritime Administration, this average drops to 12.7 knots.

NEW CONSTRUCTION

As of October 1, 1952 there were under construction or on order throughout the world 753 tank ships aggregating nearly 15 1/2

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million deadweight tons, the equivalent of 973 T-2's. In carrying capacity, therefore, October construction was 56.3% of the existing fleet. Some idea of the magnitude of this volume can be gained from the observation that it exceeded by a comfortable margin the entire world fleet of January 1, 1944. Further evidence is afforded by comparisons with earlier dates. The construction program in October of 1948 was only 34.2% of the smaller fleet then existing, while September 1949 construction was only 27.2% of the world fleet of that date.

The size of the average vessel under construction or on order on October 1st was about 20,600 deadweight tons compared to the existing average of 13,700 tons, and its speed was 15.3 knots compared to the 13.4 knot average of the existing fleet.

The United Kingdom was by far the leading country of construction on October 1st, with 351.4 T-2 equivalents or about 36% of the world total. Sweden was the second largest constructor with 140.7 T-2's, 14 1/2% of the total, while the United States was third with 105.1 T-2's for somewhat less than 11%. Again, by intended flag of registry, the United Kingdom was foremost with 249.9 T-2 equivalents amounting to 25% of the world total. Only slightly behind was Norway with 214.5 T-2 equivalents for 22%, and in third rank was Panama for whom 131.5 T-2's were being built (13 1/2%). The United States was fourth with 51.3 T-2 equivalents amounting to about 5 1/4% of the world total.

In size and speed of vessel under construction the United States was among the leaders. The 50 vessels being built in this country averaged 27,200 tons at 16.2 knots while the 32 tankers for United States registry had an average deadweight tonnage of 23,000 and average speed of 16.3 knots.

STATISTICAL TABULATIONS

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As presently constituted the October 1, 1952 construction program will be substantially completed by the end of 1957. Obviously, future interflag transfers and scrappage and other losses will have great bearing on the prospective size of the major fleets of the world. If, however, certain assumptions are made, the following tabulation should provide reasonable limits within which 1957 fleets will fall. In this compilation it has been assumed that there will be no interflag transfers nor any deliveries prior to the end of 1957 of vessels not now on order. The major fleets are then shown on two bases, first with no scrappage or losses, then with full deletion of all vessels over twenty years of age.

Flag	10-1-52 Fleet	Construction Program	I NO	Full	10-1-52 to	Full
United States British Empire Norway Panama	508.3 340.5 258.3 165.3	51.3 263.3 214.5 131.5	559.6 603.8 472.8 296.8	530.4 540.8 423.7 264.8	+10.1% +77.3 +83.0 +79.6	+ 4.3% +58.8 +64.0 +60.2
Total World	1,726.8	972.8	2,699.6	2,409.4	+56.3	+39.5

Under either scrappage assumption, and with full allowance for a wide margin of error in the no transfer assumption, two observations seem warranted. First, the future rate of growth of the United States tanker fleet will be far outstripped by that of other major owners, and second, the British fleet will surpass the United States in carrying capacity by the end of 1957.

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WORLD TANK SHIP FLEET, ACTUAL AND T2-SE-A1 EQUIVALENTS AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

		Actua	1		T2	-SE-Al Equiva	lents
Flag	No.	Gross Tons	D.W.T.	Average Speed	No.	D.W.T.	As % of World
WESTERN HEMISPHERE United States Government U.S.M.A.	550 122	1,090,900 29,100	1,695,400 46,700	14.6K 16.2 10.5	508.7 113.0 2.0	0 1,894,400 33,500	29.4% 6.5
Military Private Oil Companies Non-Oil Companies	118 428 288 140	4,193,500 2,856,500 1,337,000	6,751,000 4,624,900 2,126,100	16.4 14.2 14.3 14.1	111.0 395.3 272.2 123.1	0 1,860,900 3 6,627,200 2 4,563,400	6.4 22.9 15.8
Panama U. S. Citizen	194 119		2,946,000 2,031,900	13.6 14.5	165.3 121.3		
Canada	15	131,500	201,000	14.2	11.8	197,900	0.7
Others: Argentina Brazil Costa Rica Honduras Mexico Peru Uruguay Venezuela Sub-Total Others	38 9 1 12 20 1 2 35 118	324,600 88,500 7,100 145,900 123,300 2,800 20,400 110,200 822,800	133,800 10,300 229,500 186,900 4,300 33,200 152,600	13.2 14.0 10.0 14.2 10.7 10.0 14.5 9.5	24.0 7.7 0.4 13.4 8.3 0.2 2.0 6.0	129,100 6,700 224,600 139,100 3,400 33,500 100,600	0.4
TOTAL WESTERN HEMISPHERE	877	8,119,800	12,785,500	14.2	747.4	12,530,200	43.3
EUROPE E.C.A. Countries Belgium Denmark France Germany Greece Italy Netherlands Norway Portugal Sweden Switzerland Turkey United Kingdom	1,249 8 31 899 108 321 6 555 2	10,814,400 69,100 298,000 836,600 106,500 105,200 725,500 616,200 3,130,700 56,800 532,600 14,300 21,400 4,301,500	16,250,400 100,500 460,200 1,257,100 161,900 166,200 1,119,300 879,900 4,767,100 84,100 817,600 22,400 34,700 6,379,400	12.8 12.3 13.3 13.0 10.3 13.3 12.6 11.9 13.7 13.7 10.6 12.7	853.0 5.1 25.1 67.4 6.9.1 58.0 43.2 258.3 46.1 1.0 326.3	85,500 420,800 1,129,900	49.4 0.3 1.4 3.9 0.5 3.4 2.5 9 0.1 14.3 2.7 0.1 18.9
Others: Finland Poland Spain U.S.S.R. Yugoslavia Sub-Total Others	7 2 24 19 2 54	53,600 14,600 146,900 125,500 14,200 354,800	78,500 21,300 203,200 183,800 21,700 508,500	10.3 10.9 11.5 11.1 11.5	3.3 0.9 9.6 8.4 1.0 23.2	55,300 15,100 161,000 140,800 16,800 389,000	0.2 0.0 0.6 0.5 0.1
TOTAL EUROPE	1,303	11,169,200	16,758,900	12.7	876.2	14,689,500	50.8
CHINA INDIA INDONESIA INDONESIA JAPAN LIBERIA NEW ZEALAND PAKISTAN MISCELLANEOUS BRITISH COLONIES	4 1 44 56 1 2 3	27,000 3,300 2,800 400,800 666,600 3,100 9,400 15,100	40,400 5,400 3,800 597,200 1,087,600 4,500 15,000 20,000	10.2 8.0 10.0 13.3 14.8 11.0 9.7	1.7 0.2 0.2 32.7 66.2 0.2 0.6	28,500 3,400 3,300 548,200 1,109,800 3,300 10,100 23,500	0.1 0.0 0.0 1.9 3.8 0.0 0.0
TOTAL WORLD	2,292	20,417,100	31,318,300	13.4	1,726.8	28,949,800	100.0
TOTAL BRITISH EMPIRE	529	4,463,900	6,625,300	12.5	340.5	5,708,600	19.7
TOTAL UNITED STATES CONTROL, ALL FLAGS	839	8,096,300	12,852,600	14.4	761.0	12,758,200	44.1

CHANGES TO OCTOBER 1, 1952 IN WORLD TANK SHIP FLEET FROM APRIL 1, 1951 AND SEPTEMBER 1, 1945
Ocean-Going Vessels 2,000 Gross Tons and Over

٢		Access (Married Street, Married Street, Marrid Street, Married Street, Married Street, Married Street, Married	Increas	e or De	crease to	Octo	ber 1. 1952	from:	
	 		April 1	, 1951	SE-Al		<u>Septembe</u> Actual	T2-SI	E-Al
	Flag		Actual	Equi	valents		Deadweight		alents Per Cent
		Num- ber	Deadweight Tonnage	Actual	Per Cent	ber	Tonnage	Actual	rer cent
	WESTERN HEMISPHERE United States Government U.S.M.A. Military Private Oil Companies Non-Oil Companies	- 10 0 - 3 + 3 - 10 - 6 - 4	0 - 12,000 12,000	0.5 + 0.5 - 1.7	- 0.3 0 - 20.0 1 0.5 - 0.4 - 0.1 - 1.5	-524 -536 + 12 +167 + 80 + 87	-8,032,524 -7,993,824 - 38,700 +3,099,781 +1,701,225 +1,398,556	-448.6 -458.9 + 10.3 +200.7 +117.6 + 83.1	- 80.0 - 99.6 + 10.2 + 103.1 + 76.1 + 207.8
	Panama U. S. Citizen	· 13 - 17		+ 6.3 - 12.9	+ 4.0 - 9.6	+122 -	+2,126,110	+127.9	342.0
	Canada (a)	- 6	- 36,800	- 1.8	- 13.2	-	-		-
	Others: Argentina Brazil Chile Costa Rica Honduras Mexico Peru Philippine Island	3 4 2 1 0 0 0 0	·	+ 5.2 - 0.4 + 0.4 - 1.0	0 0 0	+ 3 - 2 + 1 + 11 + 10 - 1	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	- 0.4 + 0.4 + 12.9 + 4.2 - 0.5	266.7 - 100.0 - 2,580.0 + 102.4 - 100.0
	Uruguay Venezuela Sub-Total Others	0 + 6	+ 6,200		+ 5.3 + 5.3 + 19.7	+ 1 + 13 ·+ 50	+ 22,500 + 65,500 + 705,026		71.4
	TOTAL WESTERN HEMISPHERE (a)	+ 3		+ 13.0	+ 1.8	-185	-2,101,607	- 79.7 -	9.6
	EUROPE E. C. A. Countries Belgium Denmark France Germany Grecce Italy Netherlands Norway Portugal Sweden Switzerland Turkey United Kingdom (a)	119 06 15 16 16 32 17 15 17		0.950.88.37.09.06 110.32.90.6	+ 18.5 + 30.7 + 29.9 + 15.6 + 25.5 - 0.7 + 29.4 + 71.8	+ 27 + 74 - 26 + 70 + 43 +156 + 18 + 2	+1,094,994 - 326,823 + 138,876 + 940,177 + 428,634 +2,651,829 + 71,077	+ 21.9 + + 59.8 + - 17.6 - + 8.0 + + 50.3 + + 22.7 + +152.6 + + 19.7 + + 19.7 +	684 . 4 786 . 8 71 . 8 727 . 3 653 . 2 110 . 7 144 . 4 683 . 3 74 . 6
	Others: Finland Poland Spain U.S.S.R. Yugoslavia Sub-Total Others TOTAL EUROPE (a)	· 1 · 2 · 0 · 4 · 123	. 12,000 . 16,000 . 14,100 . 8,300	0.4	. 9.1 . 19.5 . 66.7	+ 2 + 4 - 3	- 62,611 - 18,400	+ 0.9 + 2.6 + - 3.9 - + 0.9 +	31.7 900.0 19.6
	CHINA INDIA (a) INDONESIA JAPAN LIBERIA NEW ZEALAND (a) PAKISTAN (a) MISCELLANEOUS BRITISH COLONIES (a)	00000000000000000000000000000000000000	37,300 0 0 166,900 414,900 0 20,000	11.0		+ 1 - 19	+ 40,400 + 3,800 - 98,933 +1,087,600 		16 8
	TOTAL WORLD	+161	.3,063,200	+182.7	+ 11.8	·381	+7,401,981	+462.3 +	
	TOTAL BRITISH EMPIRE	+ 26	. 591,800	. 37.9	+ 12.5	+130	+2,535,091	+149.7 +	78.5
	TOTAL U.S. CONTROL, ALL FLAGS	_ 5	45,900	5.1	+ 0.7	и.А.	N.A.	N.A.	N.A.

⁽a) In 1945, Canada, India, New Zealand. Pakistan and other British colonies were included with United Kingdom.
N.A. Not Available

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e.	128.4	. 1 1	1 (1 1	ı	ı	1.0	ı ı	0.9		16.7 6.3 11.1 7.9	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		Actual World	10.9 K.	1, 1952
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2.025			ΨP	۷۷	=U		UL.	TE	غللة	DE L	aaawai L	v VIA-F	VLC03=U	U4Z.) FQU	AUU / UUUUUUU Z-

Γ	App	roved Fo	or Relea	se 1999	/09/10 : C	CIA-RDP	83-0042	3R00070
Total	31 to 32 32 to 33	26 to 27 27 to 28 28 to 29 29 to 30 30 to 31	###### 00000	16 to 17 17 to 18 18 to 19 19 to 20 20 to 21	11 to 12 12 to 13 13 to 14 14 to 15 15 to 16	6 to 7 7 to 8 8 to 9 9 to 10 10 to 11	5 4 5 6 6 5 6 6 5 6 6 5 6 6 5 6 6 5 6 6 5 6 6 5 6	Deadweight Tonnage Groups in Thousands
294 3	1	1111	44411	1 2000	23 23 24 23 23	12 27 12 12	OWHYI	No.
3,580,900	1 1	: 	86,700 22,100 23,300 -	129,300 105,300 55,000 39,300	266,900 1,178,200 162,600 498,700 396,800	12,400 53,100 100,100 249,300 126,700	12,900 3,000 13,200 46,000	12.0 to 1
179.8	1 1	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	11.23	1.056	13.5 59.0 8.2 25.1 20.0	4 + 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0.6	12.9 K. T2-SE-A1 Equivalents Actual % of
10.4	1 1	1111	0.1	φ.0000 φ.ω.μ.τ.	7.50 6.0 8.0	0.2 0.3 0.4	00.00	E-Al lents World
162 2,	۲۱	1111	νμιωμ	16135	330 32 25	ωνιιι	1111	No.
2,419,100	32,000		21,500 67,500 24,700 50,200	570,400 52,000 118,500 20,100	57,900 377,100 428,100 160,000 384,200	18,400 31,800		13.0 to 1
132.1	1.8	4 f. 1 1 1	1.1 3.7 1.4 2.7	31.7 2.9 6.5 1.1	20.4 23.3 20.8	1.0	0.2	T2-SE-Al Equivalents Actual % of
7.7	0.1	1111	0.1 0.2 0.1	1.8 0.2 0.4	1.50	0.1	0.0	E-Al lents % of World
738 11			14271	524 19 27 27 1	21 27 27 38	1 #WN1	19	No.
11,860,400			22,800 116,700 586,900 25,200	8,679,200 329,700 493,400 57,700 20,000	94,300 255,500 361,400 71,600 592,300	14,100 26,300 37,500	47,500 18,000 10,300	Speed G 14.0 to D.W.T.
703.4 1	1 (1 1 1 1 1	1.4 7.1 33.9	516.9 19.5 29.0 3.3 1.2	15.2 20.9 4.3 34.6	. 5.2. 8.0.1 8.0.1	2.7 1.1 0.6	Groups 14.9 K. 172-SE-Al Equivalents Actual Worl
40.7	1 1	1111	0.4	29.9 1.1 1.7 0.2 0.1	ουν. ω.ο. ω.ο. ω.ο.	0.0	0.0	E-Al lents % of World
102 1,	1 4≅	11712	I (1 1 1 1 :	5 2 3 5 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	#1144	11-11	1111	No.
1,865,900	126,600	26,000 196,300	: : : F T , F T T	887,500 53,200 364,500 95,900	11,900	9,300 -		15.0 to 3
117.1	8.0	1.6	1 1 1 1	55.8 84.25 6.00	0.8	0.6		15.9 K. T2-SE-Al Equivalents Actual % of
6.8	0.5	0.1	f l'ir i i	0.23 - 23 - 33	0.2	0.0	· · · · · · · · · · · · · · · · · · ·	E-Al lents % of
128 2	1 1	19 29 3	P1 #11	10 12 12	worrei	11111		No.
2,761,300	1 1	508,600 135,900 818,700 90,000	92,000	689,800 17,500 183,900	12,100 54,000 65,400 65,400	f		16.0 to 1
182.5 10.6		33.5 1.9 9.0 0.5 53.9 3.1 6.1 0.4	1.7 0.1	' ' ` ` i	2000 2000	1 () ()	: : : : : : : : : : : : : : : : : : : :	16.9 K. T2-SE-Al Equivalents Actual World
6		+ hvo	<u></u>	0.716	0000	1 1 1 1	88	of s

SPEED AND DEADWEIGHT TONNAGE GROUPS OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

Арргохед For Release 1999/09/10 : CIA-RDP83-00423R000700650002-1

		į						1
Total	31 to 32 32 to 33	26 to 27 27 to 28 28 to 29 29 to 30 30 to 31	21 to 22 22 to 23 23 to 24 24 to 25 25 to 26	16 to 17 17 to 18 18 to 19 19 to 20 20 to 21	11 to 12 12 to 13 13 to 14 14 to 15 15 to 16	6 to 7 7 to 8 8 to 9 9 to 10 10 to 11	5 #3 2 P	Deadweight Tonnage Groups in Thousands
L	1 1	Q111P	1111	(H)	шттт	1 1 1 I	11-11	No.
245,700	1 1	26,800 - 150,600	1 1 1 3 1	18,400	900,500 - - -	1 1 1 1 L	3,400	17.0 to
17.2	1 1	1.9		1 3 1 1	ω . 1 1 1 1 1) 1 (1 (1 1 20 1 1	17.9 K. T2-SE-Al Equivalents For
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33	1 1	1 1 1 1 1		1 29 1 #	() I I I	f I I I f	1111	No.
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43.9	, ,	1 1 1 1 1	1 1 1 1 1	39.0	1 1 1 1 1	1 1 1 1 1	1 1 1 1 1	S 18.9 K. T2-SE-Al Equivalents F of Actual Worl
2.6	1 (1) 1 1 1	1111	2.3	1111	1111		d pee
ω	1 1	111	1 1 1 1 1	1 1 1 1	PITIT	1	1 1 1 1 1	1 0 1 1
28,200	1 1	1 1 1 1 1	1 1 1 1 1	1 1 1 1 1	15,000	8,500	4,700	Groups 19.0 to D.W.T.
2.2	1 1	f 1 1 1 f	1 1 1 1 1	1 1 1 1 1	1.5	11.6	0 1 1 1	19.9 K. T2-SE-Al Equivalent % o
0.1	1 1	1 J + 1 U	1 1 1 1 (1 . 0	100 %	-Al lents % of World
2,292	H #	21 5 37 8	たごてい ∞ ひて	673 36 18	106 289 98 108 123	103 103 141 103 141	44 44 44 10 10 10 10 10 10 10 10 10 10 10 10 10	No.
31,318,300	126,600 32,000	561,400 135,900 1,043,500 240,600	172,900 112,400 255,400 611,600 101,100	11,121,300 627,700 1,770,700 350,400 81,200	1,216,100 3,559,000 1,316,500 1,571,900 1,896,100	153,700 292,300 583,900 970,800 1,491,300	1,800 81,100 252,500 349,900 236,700	Total T2-SE D.W.T. Equiva
1,726.8	9.1 0.8	37.0 9.0 67.5 16.7	\$\$\frac{18}{5\tau}\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	665.7 35.3 113.4 19.2 4.1	56.9 176.0 69.5 77.6	5.00 5.00 5.00 5.00 5.00	10.1 6.87 7.7.0 7.1.0	
0.001	0.5	2.1	02000	38.6 6.6 1.1	10.2 5.5 5.9	3.86574	0.600	-Al lents % of World

SPEED AND DEADWEIGHT TONNAGE GROUPS OF WORLD TANK SHIP FLEET AS OF OCTOBER ', 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

TABLE 3 (c)

ANALYSIS OF AGE DISTRIBUTION OF ACTUAL WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

		10000											j.	
		Unite	d States	il ii	nited		Unite	Owners ed States		d States		d States ritime	T	otal d States
of	Con-	Oil	Company	No	n-01]	Company T		Privately Owned	Mil	1tary	Admin	<u>istration</u>		D.W.T.
str	uction	No.	D.W.T.	No			ο.	D.W.T.	No.	D.W.T.	No.	D.W.T.	MO.1	
	1892	-	-	-	_	-	-	-	-	-	-	-	-	-
	1893	-		-	<u>-</u>	-	_	-	-		-	-	-	-
	1894 1895	-	-	-	-	-	-	-	_	-	-	_		_
	1896	_		-	-	-	-	-	-	-	-	-	-	-
	1897	-	-	-	-	-	_	-	-	-	-	-	-	-
	1898 1899	-		-	-	-	-	-	- -	-	-	_	-	-
	1900		,	-	-		_			_		_	_	-
	1901	-		-	-	-	-	-	-	-	-	-	-	-
	1902 1903	-		-	-	-	-	-	-	-	-	-	-	-
	1904	-		-	-	-	-	-	-	-	-	· -	-	=
	1905					_	_		_	-	-	-	-	-
	1906 1907	_		<u>- j</u>	-	-	_	-	-	-	<u> </u>	-	_	-
	1908	-		-	-	- 1	-	- -	_	-	-	-	-	
	1909 1910			-	-	-	-	-	-	-	! - 	-	-	
				_	_	_	-	-	-	-	-	-	_	-
	1911 1912	-		-	-	- }	-	-	_	-	-	-	-	-
	1913 1914	_			_	-	_	-	-	_	-	-	-	
	1915	-		-	-	- i	-	-	-					
	1916	_		-	-	-	-	11,200	:	-	-	-	ı	11,200
	1917	1	11,20	00	-	-	1 -	-	-	-	-	-	1	8,00
	1918 1919	1	8,00	00	-	12,600	1	8,000 30,200		-	, -	_	3	30,20
	1920	5	17,60		1	1		= -		_		_	4	47,80
	1921	3	36,00	00	1	11,800	4. -	47,800		-	: -	-	-	
	1922 1923	_		-	-	- ;	-	10,500		-	_	-	ı	10,50
	1924 1925	1 1	10,50	00	_	- ; - ;	1			-	-	-	-	
		,	35 30	20	_		1	15,300	-		-	-	1 2	15,30 34,90
	1926 1927	1 2	15,30 3 4,90	00	-	- 1	2	34,900 65,600) -	-	. 1 -	-	4	65,60
	1928	4	65,66	00	-	-	-		-	-	- -	-	4	59,90
	1929 1930	4	59,9	00	-	- 9	4	59,90	0 -	-	· -			45,90
	1931	3	45,9	00	_		3	45,90	0 -		·	-	3	43,30
	1932	-	•	-	-	-	_			•	-; -	-	-	
	1933 1934] -		-	-	-	- 2	29,80	-	•	-	-	2	29,80
	1935	2	29,8	00	-	-						_	6	83,90
	1936	5	68,6 159,0	00	1	15,300	12	83,90 159,00	0 -		-! -	-	C:	159,00 115,30
	1937 1938	12	102,3	00	1	13,000	8	115,30 66,00	0 -	36,40	0 -	-	6	102,40
	1939 1940	8		000	1	12,900	4 9	136,60		72,80	ol -	-	13	209,40
	-	1		i		_	13	193,90	ol 3	49,20	0 2	25,400	18	268,50 712,50
	1941 1942	13	426,2	2001	7	115,200	: 34	541,40 1,884,60	0 13	171,10 344,70	0 -	-	149	2,229,3
	1943	52	839,3	100	75 34	1,045,300 561,800	1127	1,568,70	0 42	617,00	0 2	21,300	139	2,207,0
	1944 1945	61			18	320,000		1,246,10	00 56		i	•		118,5
	1946	2	25,4	100	_	-	2	25,40	6 0	93,10	0 -		- 8	•
	1947	-		- 1	_ 1	18,200	! - 2	31,10	00 -		- -		- 5	31,1 79,9
	1948 1949		79.0	300 I	-	,	: 3	79,90 110,60	001 -		- -		- 3	110,6
	1950	1	110,6	00c	-	~			i		_ _	,	- 2	60,4
	1951		60,4	400	-	-	1 2	60,40 89,00	00 -		- -		- 4	89,0
	1952	· L	89,0			0.100.100	-			1,648,70	0 4	46,70	0 550	8,446,4
1	Total	288	3 4,624,9	900	140	2,126,100			1 .			700650	1	

Approved For Release 1999/09/10 : CIA-RDP83-00423R000700650002-1, (ь)

ANALYSIS OF AGE DISTRIBUTION OF ACTUAL WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

								Owner	rship .					1 1.10	rld
	ear	Balt	tah F	Empire	N	огwау	ļ	Panai	ma	A.		w.T.	Tota.		W.T.
str	Con- uction	No.	D.V	N.T. N	o.]	D.W.T.	No.	1 0.1	W.T.	1	1 "	3,800	1		3,800
	1892	-		-	-		1		4,000	_		-	1		4,000
	1893 1894 1895	- -		-	-	-	-	•	-	-		-	-		- 000
	1896	-		7,600	-	-	-		-	ו		6,200	2		13,800
ĺ	1897 1898 1899 1900	1 - -		-	- - -	<u>.</u> 	-	- - -	-	נ		5,700 4,000	1		5,700 4,000
		1		4,000	1	13,500	.	-	-		-	-	2 -		17,500
1	1901 1902	-		-	-	-		-	-	:	1	ь,800 -	1 -		6,800
	1903 1904	-		6,700	- 1	10,600	,	- -	-		-	-	2		17,300
	1905	1		6,700	_			_	-		-	-	-		-
	1906 1907	-		-	-	-	.	-	-		1	7,100	1		7,100
	1908	-		-	-	-	-	-	-		- 1	8,100	1		8,100
	1909 1910 1911		-	-	-		-	- 1	5,100		1 2	7,400	1 5		7,400 33,500 95,000
	1912 1913 1914		2 3 3	10,600 28,400 18,700	2	28,300 16,100	0	2	24,500 -		5 -	38,300 78,300	10		137,600
	1915		-	_	_		_ \	5	9,900	,	8	72,500 34,200	10 13		82,400 79,100
	1916 1917		6	23,600	-		-	2 5	10,100		7	66,600	15		135,800 114,100
	1918 1919		3 2	19,500 22,800	-		-	3	29,700 91,500)	5 16	53,600 153,300			300,000
	1920		3	25,000	-				75,400	- 1	18	175,900	38		413,500
	1921	1	7	98,800 52,400	2		00	7 2	23,90	o	10 8	95,200 60,200	10		182,500 118,400
-	1923 1922		5	44,300	-		-	1 -	13,90	-	9	40,800 41,000) 13		82,500 83,400
	1924 1925		3	20,400	-		-	2	22,00	- 1			.,		127,400
	1926		ų	37,100	-	- 5 49,60	-0	1 3	13,10 28,40	0	10 26	61,900 163,400	49		395,100 514,300
	1927 1928		13 13	118,800 122,200		36,70	00	3 3 2	30,20 31,70	0	32 17	259,600 177,600	0 31		331,600 649,400
	1929		15 6	56,600 100,300	1		00	4	53,50	00	24	268,000			
. \	1930			58,700	1:	2 143,2	00	9	121,80	00	19 10	215,200 107,200	0 49		584,80 182,70
	1931 1932		6 2	28,400		3 29,0 1 13,6	00	1	18,10	-	3	46,20 58,30	O	7 9	113,80 86,30
	1933 1934		3 1	54,000 5,400	1 .	5 55,6	00	- 2	23,80	00	11	117,10			375,70
	1935		7	79,800	}	·	1	5	26,6	- 1	12	131,80	00 3	9	470,60 721,00
.	1936	}	12 20	129,200 248,400	1	4 200,6	500	3 2	28,7 32,5	00 [21	გო,30 226,70	00 4	9	596,80
	1937 1938		13	150,400 186,000)	5 71,9 3 185,1	100	1	18.4	00	20 7	235,70 108,90	ز ا oc	5 9	727,90 446,20
	1939 1940		15 3	40,100		5 75,0	000	1	12,8	- 1		60,10	00 5	0	648.30
	1941		18	192,500		5 68,5 5 69,0		4 3	58,8 55,7	00	5 5 48	62.80	3 00	8	1,243,50 3,570,20
	1942		28 24	343,500 287,100)	5 70.5	000	27 20	ვნმ,0 323,9	ico l	46 52	595,80 732,70	00 29	10	4,381,10 3,511,9
	1944	- 1	69 51	971,00 720,20	o ∃	10 146, 19 291,	900	28	403,2	00	52	586,10	00 25	_	
	1945		-	436,00	1	3 29,	100	-		-	14 15	146,3° 196,2°	oc i	51 32	729,9 436,2
	1946 1947	'	36 10	113,90	0	3 29, 7 126, 19 269,	100	ī	9,9	500	9	144,4 631,8	00 5	50	706,2 1,794,2
	1948	3 \	19 21	231,70 280,10	0	28 42b,	000	15 15	رُ 374 ار 353	400 500	33 38	626,8	500 1	30	2,210,8
	1950		31	443,50		^		4	71.	900	46	779,5		32	2,209,1 1,600,0
	195		30 20	425,60 350,80		50 871, 20 320,	,700	6	107,	700	39	732,3	<u> </u>	89	
	195					321 4,767 /09/10 •	,100	194	2,946,	000	698	8,533,5	500 2,2		31,318,3

TABLE 5 (a)

T2-SE-Al EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET

AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

						∩w∽	ershir		**			no
Year of Con-		ed States		ted States		ted States	II m 4	Lted States	Uı	nited States	T	
struction	ר	. Company Owned	Non-	Oil Compan; Owned	y Tota	l Privatel Owned		Military	1	Maritime ministration	Uni	Total ted States
-	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No		No.	D.W.T.
1892	' -		- -		- -		- -					_
1893 1894				-] [•			- -	
1895	-	-	- -	-	- -		- -		- -	•		· ·
1896	- 1	-	- -	. <u>-</u>			_		_ _		ſ	
1897 1898	-	•	- -	-	· -		- -			-		_
1899	_			-	-	•				_	· -	-
1900	-	-	-	-	· -		- -		- -	-	-	· · · · · · · · · · · · · · · · · · ·
1901		-	-	-	· -		- -			_		_
1902 1903	_	-	:	-	:	-	-	•	- -	-	-	-
1904	-	-	-	-	-			-	- -	-		-
1905	-		-	· -	-	-	- -	• -	- -	-	-	XMMp
1906 1907	-		-	-	-	-	-	-	- -	-	_	-
1908	-	-	_	-	-		-		: -	-	-	-
1909 1910	-	-	-	-	-	-	-	-	- -	-	_	-
	-	-	_	-	-	-	-	-	-	-	-	-
1911 1912	-	-	-	-	-	-	-	-	-	-	-	-
1913	-	-	-	-	_	-	_	-		-	-	-
1914 1915	-	-	-	-	-	-	-	-	-	-	-	-
		_	-	-	_	-	_	-	-	-	-	-
1916 1917	0.5	8,400	_	_	0.5	9 100	-	-	-			
1918	-	-	-		-	· -	_			-	0.5	8,400
1919 1920	0.3	5,000 11,700	0.5	8,400	0.3		-	-	-	_	0.3	5,000
	İ	•		,	1		İ		-	-	1.2	20,100
1921 1922	1.6	26,800 -	0.5	8,400	2.1	35,200	-	-	-	-	2.1	35,200
1923 1924	-	0 1.00	-	-	_		-	-	-	-	_	<u>-</u>
1924	0.5	8,400	_	-	0.5	8,400	-	-	_	-	0.5	8,400
1926	0.7	11,700			0.5	11 765			-	-	_	-
1927	1.5	25,100	_	-	0.7	11,700 25,100	-	-	-	-	0.7	11,700
1928 1929	2.9	48,600	-	-	2.9		-	-	-	-	2.9	25,100 48,600
1930	2.8	46,900	_	_	2.8	46 , 900	_	-	-	- -	2.8	46,900
1931	2.2	36,900	_	_	2.2	36,900	_					
1932	-		-	-	-	J0 , 500	_	-	-	-	2.2	36,900
1933 1934	_	-	_	-	_	-	_	-	-	-	-	-
1935	1.6	26,800	-	-	1.6	26,800	-	-	-	-	1.6	26,800
1936	3.6	60,400	0.8	13,400	4.4	73,800	_	-	_	_	4.4	73,800
1937 1938	8.5	142,500 92,200	0.7	11,700	8.5 6.2	142,500 103,900	-	-	-	-	8.5	142,500
1939	3.7	62,000		-	3.7	62,000	2.7		-	-	6.2 6.4	103,900
1940	0.9	115,700	0.7	11,700	7.6	127,400	5.4	90,500	-	~	13.0	217,900
1941 1942	11.0 26.5	184,400		115 700	11.0	184,400	3.5	58,700	1.1	18,500	15.6	261,600
1943	50.8	444 ,30 0 851 , 700	6.9 58.3	115,700 97 7, 400	33.4	560,000 1,829,100	11.3 22.8	189,400 382,300		· 	44.7	749,400
1944 1945		1,009,300 923,800	34.0	5 70,000	94.2	1,579,300	41.2	690,700		15,000	136.3	2,211,400
	ı		19.6	328,600	14.7	1,252,400	17.3	290,000	-	-	92.0	1,542,400
1946 1947	1.5	25,100	-	<u>-</u>	1.5	25,100	6.8	114,000	-	-	8.3	139,100
1948	0.8	13,400	1.1	18,500	1.9	31,900	-	-	-	<u> </u>	1.9	31.900
1949 1950	5.3 7.5	88,900 125,800	-	-	5.3 7.5	88,900 125,800	<u>-</u>	_	-	-	5.3 7.5	31,900 88,900
				-			_	-	-	_		125,800
1951 1952	4.2 5.8	70,400 97,200	-	-	4.2 5.8	70,400 97,200	-	-	-	-	4.2 5.8	70,400
	<u> </u>		102 7	0.063.000				- 06				97,200
				2,063,800								8,521,600
Avg. Agenr	Ovey o Arg	· Forma	8 Yrs	÷ 19991	9/1/h°	СТА№Г) pg & s	<u>-007334</u> ₽	AMA	70065000	2-4r	3., 3 Mos.
	54.535						<u> </u>	JUTEUN				

T2-SE-Al EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET
AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

	Year						Dwnership			-	
	of Con- struction	Brit:	ish Empire D.W.T.	No.	D.W.T.	No.	Panama D.W.T.	No.	D.W.T.	Tota No.	D.W.T.
	1892 1893 1894	-	-	-	-	0.1	1,700	0.2	3,400	0.2	3,400 1,700
	1895	-	-	-	-	-	-	_	-		
	1896 1897 1898	0.3	5,000	-	-	-	-	0.3	5,000	0.6	10,000
	1899	-	-	-	-	_	-	0.2	3.400	0.2	3.400
	1900	0.1	1,700	0.7	11,700	_	-	0.2	3,400	0.2	3,400 13,400
1	1901 1902 1903	-	-	-	11,700	-	-	0.3	5 , 000	0.3	5,000
	1904 1905	0.3	5,000	0.4	6,700	-	-	-	-	0.7	11,700
	1906	-	: _	-	-	-	-	-	-	100	
	1907 1908	-		-	-	-	-	0.3	5,000	0.3	5,000
	1909 1910	-		-	-	-	-	0.3	5,000	0.3	5,000
	1911 1912	0.4	6,700	-	- -	0.2	3,400	0.3	5,000 11,700	0.3	5,000 21,800
í	1913	0.7	18,500 11,700	0.7	20,100 11,700	1.0	16,800	1.6	26,800 52,000	3.9 5.5	65,400 92,200
	1915	-	-	-	•	-	- 700	-	FO 200	-	57, 100
	1916 1917 1918	1.0	16,800 13,400	-	<u>-</u> -	0.4	6,700 6,700 33,500	3.0 1.5 2.9	50,300 25,200 48,600	3.4 3.4 5.7	57,100 57,100 95,500
	1919 1919 1920	0.9	15,100 16,800	-	- -	1.3	21,800 62,000	2.3	38,600 105,600	5.7 4.8 12.2	80,500 204,500
	1921	4.0	67,100	0.6	10,100	3.3	55,300 16,800	7.3	122,400	17.3	290,100
	1922 1923	2.2 1.8	36,900 30,200	0.4	6,700 -	1.0	16,800 11,700	3.9	65,400 41,900	7.5	125,800 83,800
	1924 1925	0.8	21,800 13,400	-	-	0.9	15,100	1.5	25,200 25,200	3.3	55,400 53,700
	1926	1.6	26,800 83,800	2.2	36 , 900	0.6	10,100 20,100	2.6 6.7	43,600 112,300	5.5 16.6	92,200 278,200
	1927 1928 1929	5.0	83,800 41.900	1.5 2.9 7.6	25,200 48,600	1.3	21,800 23,500	11.2	187,800 132,400	21.9	367,200 246,400
	1930	4.5	75,400	1	127,400	2.5	41,900	12.1	202,900	29.5	494,500
	1931 1932 1933	2.5	41,900 20,100	6.7	112,300 21,800	5.4	90,500 15,100	9.9 5.3	166,000 88,900	26.7 8.7	447,600 145,900 88,800
	1934	2.4 0.2 3.6	40,200 3,400 60,400	0.7 1.1 6.0	11,700 18,400 100,600	1.1	18,400	2.2 2.8 5.7	36,900 46,900 95,600	5.3 4.1 18.0	68,700 301,800
	1935 1936	6.1	102,300	5.0	83,800		21,800	6.4	107,300	23.2	389,000
ĺ	1936 1937 1938	11.7	196,200	10.1	169,300 60,400	1.3 1.3 1.5	21,800 25,200	3.9 11.4	65,400 191,100	35.5 30.4	595,200 509,700
	1939 1940	8.8	129,100 147,500 30,200	9.8 4.1	164,300 68,700	1.3 0.7	21,800 11,700	11.9 5.8	199,500 97,200	38.2 25.4	640,400 425,700
	1941	9.3 16.1	155,900	3.3 3.6	55,300 60,400	2.9 3.6	48,600 60,400	3.1 3.5	52,000 58,700	34.2 71.5	573,400 1,198,800
	1942 1943 1944	13.6 56.5	269,900 228,000 947,200	3.9 8.3 16.6	65,400	22.2	372,200 321,900	33.2 41.4	556,600 694,100	204.8	3.433.600
	1944	41.2	690,700		139,100 278,300	23.5	393,900	32.3	541,500	205.6	4,387,300 3,446,800
	1946 1947	22.8 5.5	382,300 92,200	1.5 6.9	25,200 115,700	-	- -	7.8 11.0	130,700 184,400	40.4	677,300 392,300
	1948 1949 1950	11.7	196,200 243,100 407,400	16.5 24.0	276,600 402,400	0.5 24.3	8,400	8.5 39.4	142,500 660,400	39:1 107.5	655,600 1,802,200
		24.3	_	39.0 49.6	653,800 831,600	22.8	382,200 72,100	38.2 45.8	640,400 767,700	131.8	2,209,600
	1951 1952	22.8	382,200 350,400	18.5	310,200	6.5	109,000	44.2	741,000	95.9	1,607,800
	Total	340.5	5,708,600	258.3	4,330,400	165.3	2,771,300	454.4	7,617,000	1,726.8	28,949,800
	Avg. Age		., 6 Mos. r Polose		., 5 Mos. 2/00/40-0		., 11 Mos.		в., 6 мов. 0070065		., 5 Mos.

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TABLE 6

CUMULATIVE T2-SE-A1 EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET

AS OP OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

	<u> </u>				Plac				
Year of	Andrews value values and an an an an	United		<u> </u>	Flag British			All	Total
Construction	011 Company	Non-011 Company	Total Private	Total	Empire	Norway	Panama	Others	World
1952 1951	5.8 10.0	0.0	5.8 10.0	5.8 10.0	20.9 4 3 .7	18.5 68.1	6.5 10.8	44,2 90.0	95.9 222.6
1950 1949 1948 1947 1946	17.5 22.8 23.6 23.6 25.1	0.0 0.0 1.1 1.1	17.5 22.8 24.7 24.7 26.2	17.5 22.8 24.7 24.7 33.0	68.0 82.5 94.2 99.7 122.5	107.1 131.1 147.6 154.5 156.0	33.6 57.9 58.4 58.4 58.4	128,2 167.6 176.1 187.1 194.9	354.4 461.9 501.0 524.4 564.8
1945 1944 1943 1942 1941	80.2 140.4 191.2 217.7 228.7	20.7 54.7 113.0 119.9 119.9	100.9 195.1 304.2 337.6 348.6	125.0 261.3 393.2 437.9 453.5	163.7 220.2 233.8 249.9 259.2	172,6 180.9 184.8 188.4 191.7	81.9 101.1 123.3 126.9 129.8	227.2 268.6 301.8 305.3 308.4	770.4 1,032.1 1,236.9 1,308.4 1,342.6
1940 1939 1938 1937 1936	235.6 239.3 244.8 253.3 256.9	120.6 120.6 121.3 121.3 122.1	356.2 359.9 366.1 374.6 379.0	466.5 472.9 479.1 487.6 492.0	261.0 269.8 277.5 289.2 295.3	195.8 205.6 209.2 219.3 224.3	130.5 131.8 133.3 134.6 135.9	314,2 326,1 337,5 341,4 347,8	1,368.0 1,406.2 1,436.6 1,472.1 1,495.3
1935 1934 1933 1932 1931	298.5 298.5 298.5 298.5	122.1 122.1 122.1 122.1	380.6 380.6 380.6 380.6 382.8	493.6 493.6 493.6 493.8	298.9 299.1 301.5 302.7 . 305.2	230.3 231.4 232.1 233.4 240.1	137.0 137.0 137.0 137.9 143.3	353.5 356.3 358.5 363.8 373.7	1,513.3 1,517.4 1,522.7 1,531.4 1,558.1
1930 1929 1928 1927 1926	263.5 263.5 266.4 267.9 268.6	122.1 122.1 122.1 122.1 122.1	385.6 385.6 388.5 390.0 390.7	498.6 498.6 501.5 503.0 503.7	309.7 312.2 317.2 322.2 323.8	247.7 250.6 252.1 254.3 254.3	145.8 147.2 148.5 149.7 150.3	385.8 393.7 404.9 411.6 414.2	1,587.6 1,602.3 1,624.2 1,640.8 1,646.3
1925 1924 1923 1922 1921	268.6 269.1 269.1 269.1 270.7	122.1 122.1 122.1 122.1 122.6	390.7 391.2 391.2 391.2 393.3	503.7 504.2 504.2 504.2 506.3	324.6 325.9 327.7 329.9 333.9	254.3 254.3 254.3 254.7 254.7	151.2 151.2 151.9 152.9 156.2	415.7 417.2 419.7 423.6 430.9	1,649.5 1,652.8 1,657.8 1,665.3 1,682.6
1920 1919 1918 1917 1916	271.4 271.7 271.7 272.2 272.2	123.1 123.1 123.1 123.1 123.1	394.5 394.6 394.8 395.3 395.3	507.5 507.8 507.8 508.3	334.9 335.6 337.6 337.6	255.3 255.3 255.3 255.3 255.3	159.9 161.2 163.2 163.6 164.0	437.5 439.4 442.5 443.5 443.5	1,694.8 1,699.6 1,705.3 1,708.7 1,712.1
1915 1914 1913 1912 1911	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3	337.6 338.3 339.4 339.8 339.8	255.3 256.0 257.2 257.2 257.2	164.0 165.0 165.0 165.2 165.2	446.9 450.0 451.6 452.6 452.6	1,712.1 1,717.6 1,721.5 1,722.8 1,723.1
1910 1909 1908 1907 1906	272 2 272 2 272 2 272 2 272 2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	339.8 339.8 339.8 339.8 339.8	257.2 257.2 257.2 257.2 257.2	165.2 165.2 165.2 165.2 165.2	452 453 453 453 453	1,723.1 1,723.1 1,723.4 1,723.4 1,723.4
1905 1904 1903 1902 1901	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1	395.3 395.3 335.3 395.3 395.3	508.3 508.3 508.3 508.3	340.1 340.1 340.1 340.1 340.2	257.6 257.6 257.6 257.6 257.6 258.3	165.2 165.2 165.2 165.2 165.2	453.5 453.5 453.5 453.453.453	1,724.4 1,724.4 1,724.7 1,724.7 1,725.5
1900 1899 1898 1897 1896	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3	340.2 340.2 340.5 340.5	258.3 258.3 258.3 258.3 258.3	165.2 165.2 165.2 169.2 169.2	453.9 453.9 454.454.454.454.454.4554.4554.4554.45	1,725.7 1,725.9 1,725.9 1,726.5
1895 1894 1893 1892 pproved F	272.2 272.2 272.2 272.2 or Relea	123.1 123.1 123.1 123.1 Se 1999	395.3 395.3 395.3 395.3 /09/10	508.3 508.3 508.3 508.3 CIA-RI	340.55 340.55 340.5 DP83-00	258.3 258.3 258.3 258.3 423R0 0	165.2 165.2 165.3 165.3	454 .2 454 .2 454 .4 454 .4	1,726.5 1,726.5 1,726.6 1,726.8

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TABLE 7

CPYRGHT

CUMULATIVE PERCENTAGE T2-SE-Al ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET

AS OF OCTOBER 1, 1952

Ocean-Going Vessels 2,000 Gross Tons and Over

	l l				Flag			Mb.	######################################
Year of Construction	Oil Company	United S Non-Oil Company	tates Total Private	Total	British Empire	Norway	Panama	All Others	Total World
1952 1951	2.1%	0.0 % 0.0	-1.5 % 2.5	1.1%	6.1 % 12.8	7.2% 26.4	3.9% 6.5	9.7 % 19.8	5.6 % 12.9
1950 1949 1948 1947 1946	6.4 8.4 8.7 8.7 9.2	0.0 0.9 0.9	4.4 5.2 6.6 6.6	3.4 4.9 4.9 6.5	20.0 24.2 27.7 29.3 36.0	41.5 50.8 57.1 59.8 60.4	20.3 35.0 35.3 35.3	28.2 36.9 38.8 41.2 42.9	20.5 26.7 29.0 30.4 32.7
1945 1944 1943 1942 1941	29.5 51.6 70.2 80.0 84.0	16.8 44.4 91.8 97.4 97.4	25.5 49.4 77.0 85.4 88.2	24.6 51.4 77.4 86.1 89.2	48.1 64.7 68.7 73.4 76.1	66.8 70.0 71.5 72.9 74.2	49.5 61.2 74.6 76.8 78.5	50.0 59.1 66.4 67.2 67.9	44.6 59.8 71.6 75.8 77.8
1940 1939 1938 1937 1936	86.6 87.9 89.9 93.1 94.4	98.0 98.0 98.5 98.5 99.2	90.1 91.0 92.6 94.8 95.9	91.8 93.0 94.3 95.9 96.8	76.7 79.2 81.5 84.9 86.7	75.8 79.6 81.0 84.9 86.8	78.9 79.7 80.6 81.4 82.2	69.1 71.8 74.3 75.1 76.5	79.2 81.4 83.2 85.3 86.6
1935 1934 1933 1932 1931	95.0 95.0 95.0 95.0	99.2 99.2 99.2 99.2 99.2	96.3 96.3 96.3 96.8	97.1 97.1 97.1 97.1 97.5	87.8 87.8 88.5 88.9 89.6	89.2 89.6 89.9 90.4 93.0	82.9 82.9 82.9 83.4 86.7	77.8 78.4 78.9 80.1 82.2	87.6 87.9 88.2 88.7 90.2
1930 1929 1928 1927 1926	96.8 96.8 97.9 98.4 98.7	99.2 99.2 99.2 99.2 99.2	97.5 97.5 98.3 98.7 98.8	98.1 98.1 98.7 99.0 99.1	91.0 91.7 93.2 94.6 95.1	95.9 97.0 97.6 98.5 98.5	88.2 89.1 89.8 90.6 90.9	84.9 86.6 89.1 90.6 91.2	91.9 92.8 94.1 95.0 95.3
1925 1924 1923 1922 1921	98.7 98.9 98.9 98.9	99.2 99.2 99.2 99.6	98.8 99.0 99.0 99.0	99.1 99.2 99.2 99.2 99.6	95.3 95.7 96.2 96.9 98.1	98.5 98.5 98.5 98.6 98.8	91.5 91.5 91.9 92.5 94.5	91.5 91.8 92.4 93.2 94.8	95.5 95.7 96.0 96.4 97.4
1920 1919 1918 1917 1916	99.7 99.8 99.8 100.0	100.0 100.0 100.0 100.0	99.8 99.9 99.9 100.0	99.8 99.9 99.9 100.0 100.0	98.4 98.6 98.9 99.1 99.1	98.8 98.8 98.8 98.8 98.8	96.7 97.5 98.7 99.0 99.2	96.2 96.7 97.4 97.7 98.3	98.1 98.4 98.8 99.0 99.1
1915 1914 1913 1912 1911	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.1 99.4 99.7 99.8 99.8	98.8 99.1 99.6 99.6 99.6	99.2 99.8 99.8 99.9	98.3 99.0 99.4 99.5 99.6	99.1 99.5 99.7 99.8 99.8
1910 1909 1908 1907 1906	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.8 99.8 99.8 99.8 99.8	99.6 99.6 99.6 99.6 99.6	99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 99.7	99.8 99.8 99.8 99.8 99.8
1905 1904 1903 1902 1901	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 100.0	99.9 99.9 99.9 99.9	99.7 99.7 99.8 99.8 99.8	99.9 99.9 99.9 99.9
1900 1899 1898 1897 1896	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 99.9 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9	99.8 99.9 99.9 99.9 99.9	99.9 99.9 99.9 99.9
1895 1894 1893 1892	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 100.0 100.0	99.9 99.9 99.9 100.0	99.9 99.9 99.9 100.0

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TOTAL UNITED STATES PRIVATELY OWNED FLEET	Companies of Companies	United States Petroleum Carriers, Inc. Other Non-Oil Companies Sub-Total Non-Oil Companies	용무료료로	NON-OIL COMPANIES Bernuth, Lembcke Company, Inc.	Owner (Including Subsidiaries) OIL COMPANIES The Atlantic Refining Company Barber Oil Corporation Cities Service Oil Company Gulf Oil Corporation The Pure Oil Company Sinclair Refining Company, Inc. Standard Oil Company (Indiana) Standard Oil Company (New Jersey) Standard Oil Company of California Sun Oil Company Tide Water Associated Oil Company Union Oil Company of California Other Oil Companies Sub-Total Oil Companies
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4,193,500	1,337,000	50,800 71,600 566,600	#2,700 50,600 61,500 61,200 90,800	42 900	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
6,751,000	2,126,100	84,000 117,000 884,800	100,000 100,000 100,300 97,900 100,000 1+1,300	4,624,900	Actual D.W.T. 226,600 133,800 590,600 120,100 147,700 339,600 148,100 173,800 280,800 332,200 191,900 106,900 548,100
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TOTAL U.S. CONTROL, ALL PLAGS	TOTAL BRITISH EMPIRE	TOTAL WORLD	INDIA INDONESIA JAPAN LIBERIA NEW ZEALAND PAKISTAN PAKISTAN RISCELLANEOUS BRITISH COLONIES	Poland Spain U.S.S.R. Yugoslavia Sub-Total Others TOTAL EUROPE	Sweden Switzerland Turkey United Kingdom Others:	Belgium Belgium Denmark Prance Germany Greece Italy Netherlands Norway Portugal	Brazi Costa Hondu Mexic Peru Urugu Venez Sub AL WES	WESTERN HEMISPHERE United States Canada Panama Others: Argentina	ชีไอส
839 12,852,600 14.4	529 6,625,300 12.5	2,292 31,318,300 13.4	1 5,000 11.0 1 3,800 10.0 1 3,800 10.0 1 597,200 13.3 56 1,087,600 14.8 1 4,500 11.0 2 15,000 9.7 3 20,000 16.7	78,500 21,300 183,800 21,700 21,700 508,500	ō	1, 1,	, NI	D.W.T. Avera Spee 8,446,400 14.6 201,000 14.2 2,946,000 13.6	Total Actual
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504 7,657,200 14.0	12.9	504 7,657,200 14.0	8 215,900 15.5	103 1,403,200 12.7	60 842,500 12.7	103 1,403,200 12.7 6 75,000 12.1 3 46,400 11.1 9 123,800 12.8 2 27,100 10.1 - 2 27,200 11.5 15 166,800 13.8 6 94,400 13.1	1 3,200 10.5	No. D.W.T. 288 4,624,900 8 131,300 73 1,179,100	U.S. 011 Companies
213 3,500,000 14.4	265 3,443,200 12.3	17,724,800	4, 40,400 10.2 44 597,200 13.3 48 871,700 14.6 1 9,800 10.0 2 17,500 17.9	7 78,500 10.3 1 5,900 11.0 	00000	† † 1, 11,	9 88,500 10.9 6 92,500 14.1 1 10,300 10.0 12 229,500 14.2 1 3,800 11.0 	No. D.W.T Average No. D.W.T Speed 140 2,126,100 14.1 K. 6 66,100 13.5 121 1,766,900 13.1	Nom-017 Companies
122 1,695,400 16.2		285 3,393,300 14.4	3,800 10.0 1 3,800 10.0 	2 21,300 10.9 23 197,300 11.5 19 163,800 11.1 2 21,700 11.5 16 424,100 11.3 109 1,080,500 12.6	50 496,400 13.5	63 656,400 13.4 - 10 136,800 13.6 1 8,300 10.0 2 14,900 10.0	27 346,500 13.9 3 41,300 13.7 19 183,100 10.7 1 4,300 10.0 2 33,200 14.5 52 608,400 12.9 174 2,303,800 15.3	Governments [Average] [Ave	A STATE OF THE STA

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650 Flag		D.W.T.	% of Flag	No.	D.W.T.	T. S of Flag Capacity			of Flag	Mc.	D.W.T.	Capacity	Mo.	D.W.T. Sof Flag Capacity	6 of Flag Capacity
WESCHIN HEMISPHERE UNAted States OCHAda PElama	508.3 11.8 165.3	8,521,600 197,900 2,771,300	100.0	272.2 8.1 70.3	4,563,400 135,800 1,178,600	\$3.6 \$2.5	272.2 # 7.9 70.3 1	1,563,400 132,500 1,178,600	53.6 66.9 5.5	123.1 3.7 95.0	2,063,800 62,100 1,592,700	24.2 31.4 57.5	113.0 :	1,894,400 - -	22.2
Opers: Rargentina Chrazii	70	402,400 129.100		0.2	3,400	0.8	0.1	1,700	0.4	5 *	67,100 67,100	16.7 70.1	19.8 2.3	331,900 38,600	88.5 9.5
Mosta Rica Monduras	13 o-	6,700 224,600		1 1	1 1	1-1	1 }	1 1	1 1	ω. • • •	224,600	100.0	9 1 1	125	3
Gexico Geru Guruguay	\200 00 \200 00 \200	139,100 3,400 33,500	100.0		3	3 1 1 1			66 1 1	2 0	2,300 6 700	γ 	2.0	33,500 33,500	97.6 100.0 100.0
Cyenezuela C Sub-Total Others TOTA WESTERN HEMISPHERE	747.4	1,039,400		356.4	97, 300 5, 975, 100	47.7	354.5	5,9 ⁴ 3,300	47.4	245.6	398,900	38. <u>1</u>	32.4	543,200 2,437,600	19.4
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Gelgium	853.0 5.1	14,300,500 500,500 30,500		197.2 3.7	3,306,000 62,000 35,000	723.1 8-5	νω ⁷³	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	72.0 ±5.0		000 585 000,585 000,010		, o,	, , , , , ,	ئ ن ا ا
-France	67.±	1,129,900	100.0	17.2	288,300 18,500	25.5 15.9	1.5	109,000		5.00 0.00	712,500 97,200		7.7	129,100	11.4
Areece taly	58.0	152,500 972,400		بر نن '	21,800	2.3	۔ ئی ا	21,800		56.7	940,500		0.6	10,100	1.0
Getherlands Horway	258.3 258.3	724,200		36.1 5.1	605,200 85,500	83.6 2.0	5.1	157,600 85,500	22.0	7.1 253.2	119,000				1 1 1
Gortugal Gweden Witzerland	1.0	772,900 16,800		t 1 1	1 1 1	111	111	1 1 1	1 1 7	1.0	772,900 16,800		1 1 1	1 1 '	1 1 1
United Kingdom	1.8 326.3	30,200 5,470.400	100	130.6	- 2,189,500	\$0.0	±3-9	736,000	13.5	1.8	30,200		27.5	461,000	8 ,
Offers: Cinland Colond Capain	0000 0000	55,300 15,100 161,000	100.0	1 1 1			1 1 1 1		1111	0 3	55,300 5,100	100.0 3.1	89.0 **39	15,10 0 155,900 140.800	100.0
LYugoslavia O Sub-Total Others OTHE EUROPE	1.0 23.2 876.2	16,800 389,000 14,689,500		N	3,306,000	22.5	73.1	1,225,600	-	3.6	60,400	15.5 71.1	19.6	328,600 935,500	84.5
	1.7	28,500		ວ ນໍ	3 E 1	3	1 1		ı f	1.7	28,500	100.0	1 1	1 t	f i
INDOMESIA JAP IA	32.7	548,200		1 1 0	, , , , , , , , , , , , , , , , , , ,	, ' '	, 1 1 1	1 ()	, ' ' '	32.7	548,200	100.0	0.2	3,300	100.0
LIB SR IA NEW O EALAND PARVISTAN	0.66.2	1,109,800 3,300 10,100	100.0 100.0	13.8	231,300 3,300 -	20.8 100.0	13.8	231,300	. ' ' &	0.4	6,700		0.2	3,400	33.3
MISCELLANEOUS BRITISH COLONIES	1.4	23,500	100.0	0.1	1,700	7-1	ı		ŧ	1.3	21,800	92.9	ı	1	1
TOTAL WORLD	1,726.8	28,949,800	100.0	567.9	9,520,800	32.9	441.4	7,400,200	25.6	957.3	16,049,200	55.4	201.6	3,379,800	11.7
TOTAL BRITISH EMPIRE	3 ⁴ 0.5	5,708,600	100.0	139.2	2,333,700	4 0.9	51.8	868,400	15.2	173.6	2,910,500	51.0	27.7	464,400	8.1
TOTAL U. S. CONTROL,	761.0	15 758 200	18 5	# 	7 100 200	58.e	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7.400.200	58.0	206.6	3,463,600	27.2	113.0	113.0 1,894,400	14.8

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Average Speed	91	Unknown	United Kingdom	.S.R.	Stzerland	ומו. י	5	'n	P C tugal	_	ma	ay	Netherlands	ria	5	¥	and	Ce	many	Ce	, <u>;</u>	מ ט	hark	TO TO	lda	<u></u>	1um	ed States	ountry of egistry
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	1,579,445	285,800	1	1	1		1	ı	1	1	473,300	ı	1	58,000	1	1	. 1	ı	1	ı	ı	ı	í	1	ı	1	1	762,345	nited States
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15.1 K.	240,150	1	1	l'			! !	ī	16,500	1	ı	38,000		36,000	1	i	1	ı	1			ı	77,000	16,500	ı	ţ	56,150		elgium .W.T. T-
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15 .7 K	666,450	1	1	ı		ı	1	ı	1	ı	112,800	,	ı	31,000	,	ı	ı			;	504,900	1	ı	17,750	1	1	ı	ı	tion rance W.T.
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15.4 K.	1,490,000	36,000	005,0T)))		ı	1	1	1		565,900 36.3	315,700 19.5	30,000	324,000 20.5			500	ı	,	152-400		1		1	ı		ı	1	Germany D.W.T. T
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TANK SHIPS UNDER CONSTRUCTION OR ON ORDER AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

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Average Speed	Total	Unknown	United Kingdom	U.S.S.R.	Switzerland	Sweden	Spain	Portugal	Peru	Panama	Norway	Netherlands	Liberia	Japan	TTALY	Tre Land			Germany	ੈ ਵਿਸ਼ਗ਼ce	Finland	Denmark	Chile	Canada	Brazil		United States	of Registry	Country
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14.9 K.	2,302,800	200 000	00,000	86	1)	793,000	T,	r :	1	17,600	1,277,500		ı	ì	1	1	ı	ı	43,000	1	67,400	ı	i	16,300	1	1	D.W.T.	Sweden
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	1	7.5		'n	13,250	18,000	793,000		16,500	11,000	2,077,700	3,543,335		727,300	123,600	374,500	3,150	81,000	152,400	735,100	45,800	269,850	34,250	203,400	52,300	56,150	762,345	D.W.T.	Total
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SPEED AND DEADWEIGHT TONNAGE GROUPS OF TANK SHIPS UNDER CONSTRUCTION OR ON ORDER AS OF OCTOBER 1, 1952

Approved For Release 1999/09/10: CIA-RDP83-00423R000700650002-1

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SPEED AND DEADWEIGHT TONNAGE GROUPS OF TANK SHIPS UNDER CONSTRUCTION OR ON ORDER AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over