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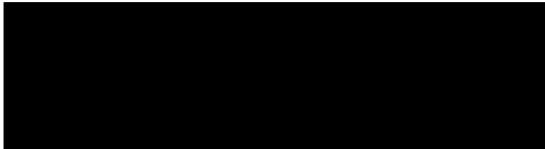
MEMORANDUM FOR: Executive Secretary of the EIC

FROM : Chairman, EIC Subcommittee on Shipbuilding

SUBJECT : Annual Report of the EIC Subcommittee  
on Shipbuilding for Fiscal Year 1963

REFERENCE : Memorandum For: Chairman and Executive  
Secretaries of all EIC Subcommittees,  
Dated 3 June 1963, EIC-D-545

Complying with your request in the referenced memorandum, the  
subject report is enclosed.

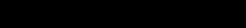
  
Chairman, Shipbuilding Subcommittee  
Economic Intelligence Committee

25X1A9a

Enclosure:

a/s

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cc:   
Chairman, Shipbuilding  
Subcommittee, Economic  
Intelligence Committee

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ORR/D/M/NS/  :emp/4287 (5 July 1963)

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CIA #2094  
8 July 1963

ECONOMIC INTELLIGENCE COMMITTEE

ANNUAL REPORT OF THE SUBCOMMITTEE ON SHIPBUILDING  
FY 1963

The Subcommittee met infrequently during the past year. The low level of activity is attributable largely to deferring any action in formal programming until the organization of DIA and the reorganization of ONI could be completed and the future pattern for staffing the Subcommittee was established. Moreover, the work load associated with the reorganization of part of ORR in CIA permitted less time to be devoted to Subcommittee work.

With specific reference to the items referred to in the memorandum for the Chairman and Executive Secretaries of all EIC Subcommittees, dated 5 June 1963, EIC-D-545, the Subcommittee has nothing formally to report.

Representatives from the EIC Subcommittee on Shipbuilding were observers at [redacted] held in [redacted] in September 1962, and presented several reports [redacted] which took place immediately thereafter. The most important of the reports was concerned with the production and value of all Soviet and Chinese Communist ships during the year 1961.

Memorandums recently have been received from DIA naming representatives to the Subcommittee, and from ONI naming a chairman to succeed Capt. Stay, who retired from the U.S. Navy on 1 July 1963.

The Subcommittee considers that its future activities will continue to be oriented toward discussions of both the economic and technical aspects of shipbuilding in the Bloc and with possible broader emphasis on non-Bloc shipbuilding as it relates to the Sino-Soviet Bloc. Greater use of the Subcommittee for coordination purposes is anticipated.

GROUP 1

Excluded from Automatic Downgrading and Declassification

DIA 25X6

25X1X7

25X1X7

25X1X7

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CIA #2093  
8 July 1963

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Following the rotational pattern for holding the annual [REDACTED] [REDACTED] it is scheduled to be held [REDACTED] this fall. In the past this conference has been sponsored and managed by the EIC Subcommittee on Shipbuilding and current plans are to assume the same role this fall.

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25X1C

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