

PRODUCTION 5-7
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CIA SECRET NO. 4890

15 August 1967

MEMORANDUM FOR: Mr. Robert T. Gray, Jr.
Staff Assistant
Office of Under Secretary for Political
Affairs
Department of State

SUBJECT : Transmittal of Reports

Here are the reports which I mentioned to you on the tele-
phone this morning. Please let us know if we can be of any
assistance during the course of the study.



25X1A

Acting Deputy Director
Economic Research

Enclosures (2):

1. CIA/RR EM 66-36, Aug 66, cy 152 (S)
2. RR IM 67-43, June 67, cy 123 (S)

Distribution:

- Orig & 1 - Addressee w/encls
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OD/OER: emb/5001 (15 Aug 67)

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SECRET



EA/ER
OD/OER File

NO FOREIGN DISSEM

PRODUCTION 5-1

CIA No. 4885

15 August 1967

Mr. Robert W. Barnett
Deputy Assistant Secretary
Bureau of East Asian and Pacific Affairs
Department of State

Dear Bob:

I am enclosing a copy of the OER contribution to National Intelligence Estimate 41-67, "Japan in Asia," because I thought our conclusions might be of interest to you. This contribution will not be published as is but will be used by ONE, along with contributions from other agencies, to draft the finished estimate in September.

Sincerely,

[Redacted Signature]

25X1A

William N. Morell, Jr.
Director
Economic Research

Attachment:

OER Project No.
SP 46.5053, Aug 67

Distribution:

- Orig. & 1 - Addressee (w/att)
 - ✓ 2 - OD/OER (w/o att)
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 - 1 - St/EX (w/o att)
- OD/OER [Redacted] wxm/7581 (15 Aug 67)

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NOTE: [Redacted] transmitted a copy of this attachment to

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Mr. Robert Pelikan
Deputy Director
Office of Industrial Nations
Department of the Treasury
(along with a copy of
IR 67-12, May 1967)

Miss Thelma E. Vettel
Policy Planning Council
Department of State

[Redacted Stamp]

15 AUG 1967

File



EXECUTIVE OFFICE OF THE PRESIDENT
NATIONAL AERONAUTICS AND SPACE COUNCIL
WASHINGTON 20502

SECTION 5-7

August 9, 1967

Dear Bill:

I want to let you know how very useful your recent Intelligence Memoranda on the Soviet Communications Satellite System and their SST have been. Their timing has been most appropriate in view of the U. S. policies that are currently being formulated in these areas.

Keep up the fine job.

Sincerely yours,

A handwritten signature in cursive script, appearing to read "R. V. Mrozinski".

R. V. Mrozinski

Mr. William N. Morell, Jr.
Director, Office of Economic Research
Central Intelligence Agency
Washington, D. C. 20505

P. S. When you are next in the city, please let me know beforehand and we can get together for lunch and a chat about subjects of mutual interest.

OD/OER Distribution:

- Orig. - OD/OER file
- 1 - ADD/OER, St/EX
- 1 - EA/ER

- IM* 1 - ~~EA~~/P/C (for Commendation File)
- 1 - D/T, T/COM

1 AUG 1967

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MEMORANDUM FOR: Mr. John F. Root
Country Director, Algeria, Libya,
Morocco, Spanish Sahara, Tunisia
Bureau of African Affairs
Department of State

SUBJECT: Drought in Morocco

1. The attached intelligence memorandum discusses the drought in Morocco and its impact on the economy.

2. By the end of 1967, the Moroccan economy will feel the full impact of two successive years of drought. Increases in wheat imports already have caused a reduction in Morocco's foreign exchange reserves and are likely to intensify pressure on the balance of payments.

3. The current internal economic decline is unlikely to be checked next year and the resulting problems could lead to manifestations of popular discontent like the Casablanca riots of March 1965.




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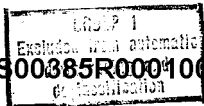
WILLIAM W. MORELL, JR.
Director
Economic Research

Attachment:
CIA/RR IM 67-49 (Subject Report)

Distribution:

- Original - Addressee
- 1 - O/DD/I 
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