

APPROVED FOR RELEASE  
DATE: 19-Nov-2009

THE PACIFIC CORPORATION AND SUBSIDIARIES  
CONSOLIDATING BALANCE SHEET  
AS OF SEPTEMBER 30, 1973

<u>ASSETS</u>	<u>The Pacific Corporation</u>	<u>Air America, Inc. (Consolidated)</u>	<u>Thai Pacific Services Company Limited</u>	<u>Eliminations</u>	<u>The Pacific Corporation (Consolidated)</u>
<b>Current Assets:</b>					
<b>Cash:</b>					
United States Dollars	\$ 37,966	\$ 1,121,296	\$ 7,983	\$	\$ 1,159,262
Other Currencies		1,313,011			1,320,994
United States Government Securities, at Cost, Plus Accrued Interest	16,507,065	1,914,802		274,025	18,695,892
<b>Accounts Receivable:</b>		<u>5,014,757</u>			5,014,757
United States Government General Traffic		135,262			135,262
Associated Companies		823,482	1,184	(824,666)	-0-
Company Personnel		103,511			103,511
Other		1,042,346			1,865,828
Less: Reserve for Uncollectable Accounts		(37,105)			(37,105)
<b>Inventories at Average Cost:</b>					
Flight Equipment, Expendable Parts		1,679,312			1,679,312
Miscellaneous Materials and Supplies		698,318			698,318
Materials in Transit		305,414			305,414
<b>Short-term Prepayments</b>		712,774			712,774
<b>Other Current Assets</b>		<u>1,170,347</u>	<u>5,245</u>		<u>1,175,592</u>
<b>Total Current Assets</b>	<u>17,368,513</u>	<u>15,997,527</u>	<u>14,412</u>	<u>(550,641)</u>	<u>32,829,811</u>
<b>Investment and Notes Receivable:</b>					
<b>Notes Receivable, Long Term</b>		<u>3,125,000</u>			3,125,000
Cash Segregated for Employees' Savings		104,564			104,564
United States Government Securities, at Cost on Deposit as Required by U.S. Department of Labor for Workmen's Compensation					
Self-Insurance		1,055,222			1,055,222
Other Investments	-7,355	81,586			88,941
<b>Operating Property and Equipment, at Cost:</b>					
Flight Equipment		28,290,450			28,290,450
Less: Reserves for Depreciation		(18,775,434)			(18,775,434)
Ground Property and Equipment		7,006,379	3,060		7,009,439
Less: Reserves for Depreciation		(4,834,702)	(578)		(4,835,280)
Leasehold Improvements, Less Amortization		18,241			18,241
Land		112,440			112,440
Construction Work-in-progress		148,958			148,958
Equipment and Rotable Parts in Transit		90,275			90,275
<b>Other Assets</b>	<u>3,762,095</u>	<u>138,176</u>	<u>1,649</u>	<u>(3,762,095)</u>	<u>139,825</u>
<b>TOTAL ASSETS</b>	<u>\$21,137,963</u>	<u>\$32,558,682</u>	<u>\$18,543</u>	<u>\$(4,312,736)</u>	<u>\$49,402,452</u>

16.5

5%  
(transferred back to org)

4.3

(L-100)

3.1

16.5  
4.3  
20.8  
-7.0 employee liability  
-4.0 cash needed  
10m